

Rule 4.34-CVL **The Insolvency Act 1986**
Statement of Company's
Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

S95/99

For official use

To the Registrar of Companies

Company Number

05739872

Name of Company

(a) Insert full name of company

(^a) HILLPEDAL LIMITED

(b) Insert full name(s) and address(es)

I/We (^b)

R W J Long
 Richard Long & Co
 Castlegate House
 36 Castle Street
 Hertford
 SG14 1HH

(c) Insert date The liquidator(s) of the company attach a statement of the company's affairs as at (^c) 5 February 2015

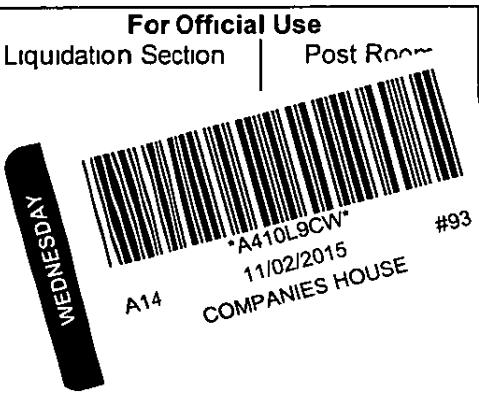
Signed



Date 9/02/2015

Presenter's name,
 address and reference
 (if any)

R W J Long
 Richard Long & Co
 Castlegate House
 36 Castle Street
 Hertford
 Herts
 SG14 1HH



IN THE MATTER of

(1) These details will be the same as those shown on the top of the winding-up petition
Details except in case of a winding-up by the Court

HILLPEDAL LIMITED

AND

IN THE MATTER of the Insolvency Act 1986

(2) Insert name of company

STATEMENT OF AFFAIRS OF ⁽²⁾ HILLPEDAL LIMITED

(3) Delete except where an administration order has been made

(4) Delete except for a winding-up by the court

(5) Delete except where a first creditors' meeting is to be held

(6) Delete except for creditors' voluntary winding-up final meeting

on the 5th February 2015

(3) [the date of the administration order]

(4) [the date of the winding up order] [the date directed by the Official Receiver]

(5) [the date of the opinion formed by the liquidator under section 95 of the Insolvency Act 1986]

(6) [the date of the resolution for winding-up]

Statement of Truth

I believe the facts stated in this Statement of Affairs are true

Full name John Daly

Signed



Dated

5th February 2015

A – Summary of assets

Assets	Book Value £	Estimated to Realise £
Assets specifically pledged -		
Property Less: LSREF II Wight Limited	(26,900,000)	Uncertain (26,900,000)
	(26,900,000)	(26,900,000)
Assets not specifically pledged -		Nil
Estimated total assets available for preferential creditors £	Nil	Nil

Signature John Dally

Date 17/11/15

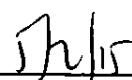
A1 - Summary of liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)	Nil
Liabilities	
Preferential Creditors -	
Estimated (deficiency)/surplus as regards preferential creditors	Nil
Debts secured by a floating charge -	
LSREF II Wight Limited	(26,900,000)
Estimated (deficiency)/surplus of assets available for non-preferential creditors	(26,900,000)
Non-preferential claims -	
Estimated (deficiency)/surplus as regards creditors	(26,900,000)
1 £1 ordinary shares	(1)
Estimated total (deficiency)/surplus as regards members	(26,900,001)

Signature



Date



B Company Creditors

Note You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Signature

Date