

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Silverdell Plc	Company number 05755897
In the High Court of Justice, Chancery Division [full name of court]	Court case number 697 of 2014

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Antony David Nygate and David Harry Gilbert of BDO LLP, 55 Baker Street, London, W1U 7EU

Attach a copy of:-

* Delete as applicable

- * the statement(s) of affairs;
 - * ~~the statement(s) of concurrence;~~
 - * ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~
- in respect of the administration of the above company

Signed


Joint/Administrator(s)

Dated

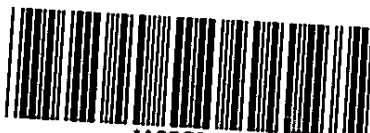
8 APRIL 2014**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

c/o Robert Ferne BDO LLP, 55 Baker Street, London,	
W1U 7EU	
Our Ref	Tel 020 7893 3562
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



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09/04/2014

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COMPANIES HOUSE

WEDNESDAY

Statement of affairs

Name of Company Silverdell PLC	Company number 05755897
In the High Court of Justice, Chancery Division [full name of court]	Court case number 697 / 2014

(a) Insert name and address of
registered office of the company

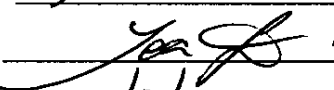
Statement as to the affairs of (a) Silverdell PLC whose registered office is situated at c/o BDO LLP, 55 Baker Street, London, W1U 7EU

on the (b) 28 January 2014, the date that the company entered administration

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 28 January 2014 the date that the company entered administration

Full name SEAN NUTLEY
Signed 
Dated 7/3/2014

A – Summary of Assets

Assets

Assets subject to fixed charge

Investments in subsidiary companies

Assets subject to floating charge

Computer equipment & software

Book debt in accounts of Euro Dismantling Services Limited
where the contract is with the company

Sundry prepayments

Corporation tax recoverable – Crown set-off assumed

Group balance – Euro Dismantling Services Limited (in
administration)

Group balance – EDS Decommissioning Canada Inc (in
bankruptcy)

Group balance – EDS Australasia Pty Limited

Uncharged assets

Estimated total assets available for preferential creditors

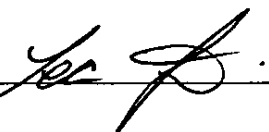
Book Value £	Estimated to Realise £
55,036,605	-
50,622	-
-	Unknown
117,710	-
174,041	-
2,798,529	-
30,770	-
17,943	Unknown
58,226,220	0

Signature  Date 7/3/2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities		
Preferential creditors -	£	0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges – Murray Pearce Limited	£	11,025,716
Estimated deficiency/surplus of assets after floating charges	£	11,025,716
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	29,950,628
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		29,950,628
Shortfall to floating charge holders (brought down)	£	11,025,716
Estimated deficiency/surplus as regards creditors		40,976,344
Issued and called up capital	£	3,366,431
Estimated total deficiency/surplus as regards members	£	44,342,775

Signature



Date

7/3/2014

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
See attached list reference PLC 1	Silverdell PLC trade creditors	552,107	None		
HMRC – VAT under group registration	Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE	1,704,941	None		
HSBC Bank plc - overdraft	Carmel House, 49-63 Fargate, Sheffield, S1 2HD	2,855	None		
Ian Johnson	Haresbottom House, Lower Norcote, Cirencester, GL7 5RJ	130,725	None		
Export Development Canada – guarantee re contract with Hydro Quebec (Can\$ 6m)	800 Victoria Square, Suite 4520, PO Box 124, Tour de la Bourse, Montreal, QC H4Z 1A1, Canada	3,240,000	None		
Carmuir Limited (in liquidation)	c/o Official Receiver's Office Sheffield, 5 th Floor, The Balance, Pinfold Street, Sheffield, S1 2GU	24,320,000	None		
Murray Pearce Limited	5 th Floor, 24 Old Bond Street, Mayfair, London, W1S 4AW	11,025,716	Debenture creating fixed & floating charges over the company's assets	2/4/2004 & 9/8/ 2013 by HSBC Bank plc & assigned to Murray Pearce on 9 December 2013	Unknown

Signature  Date 7/3/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
See attached list reference PLC 2	See attached	See attached	1p	Ordinary shares
TOTALS				

Signature Lee P. Date 7/3/2014