

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to section 95/99 of the Insolvency Act
1986

To the Registrar of Companies

For Official Use

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Company Number

05780113

Name of Company

(a) Insert full name of company

(a) Cambridge Eye Laser Clinic Limited

(b) Insert full name and addresses

I/We (b)

Simon Harris
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

Mark Supperstone
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's affairs as at (c) 19/11/13.

Signed

Date 21 November 2013

Presenter's name,
address and reference
(if any)

ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

For Official Use
Liquidation Section

Post Room

TUESDAY



A2LXGMDU
A25 26/11/2013 #59
COMPANIES HOUSE

Statement of Affairs

Name of Company
Cambridge Eye Laser Clinic Limited

Company number
05780113

(a) Insert name
and address of
registered office
of the company

Statement as to the affairs of (a) Cambridge Eye Laser Clinic Limited
96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK

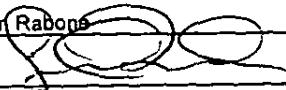
(b) Insert date

On the (b) 19 November 2013, the date that the Company entered Liquidation

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of
the affairs of the above named company as at (b) 19 November 2013
the date that the company entered liquidation

Full name John Rabone

Signed 

Dated 19 November 2013

A - Summary of Assets

Assets	Book Value	Estimated to Realise
	£	£
Assets subject to fixed charge:		
Total assets subject to fixed charge	<u>-</u>	<u>-</u>
Less amounts owing under fixed charge	<u>(68,000,000)</u>	<u>(68,000,000)</u>
Fixed charge surplus / (deficit)	<u>(68,000,000)</u>	<u>(68,000,000)</u>
Assets subject to floating charge		
Cash	15,671	-
Intercompany debtors	4,500	-
Stock	3,996	-
Plant and equipment	1,956	-
Fixtures and fittings	18,589	-
Prepayments	<u>18,589</u>	<u>-</u>
Total assets subject to floating charge	<u>44,712</u>	<u>-</u>
Uncharged assets		
Other	<u>-</u>	<u>-</u>
Total uncharged assets	<u>-</u>	<u>-</u>
Estimated total assets available to preferential creditors	<u>44,712</u>	<u>-</u>

Signature


19th November 2013

Date

A1 - Summary of Liabilities

	Estimated to Realise
	£
Estimated total assets available for preferential creditors	-
Preferential creditors	-
Employees	-
Redundancy Payments Office	-
Total preferential claims	-
Estimated surplus/(deficit) as regards preferential creditors	-
Estimated prescribed part of net property where applicable (carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges (b/f from fixed charge shortfall)	<u>68,000,000</u>
Estimated surplus/(deficit) of assets after floating charges	<u>(68,000,000)</u>
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	<u>(68,000,000)</u>
Unsecured claims	-
Trade creditors	10,669
Employees	-
Related party creditors	87,339
HM Revenue & Customs	-
Total unsecured claims	<u>98,008</u>
Estimated surplus/(deficit) as regards non-preferential creditors	<u>(68,098,008)</u>
Issued and called up capital	2
Ordinary shares	-
Total shareholding	<u>2</u>
Estimated total (deficit)/surplus as regards members	<u>(68,098,010)</u>

Signature
Date



19th November 2013

B - Company Creditors

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address	Amount of debt £
Secured creditors		
Mr & Mrs Ambrose	(Director)	68,000,000.00
Total secured creditors		68,000,000.00
Unsecured creditors		
Cambridge City Council	Mandela House, 4 Regent Street, CB2 1BY	4,277.75
Spire Cambridge Lea Hospital	Spire Healthcare Finance, PO Box 2957, Reading, Berkshire	5,000.00
Premier Fire Systems Ltd	19 Station Road, Thorpe Bay, Southend on Sea, Essex	229.20
Staar Surgical AG	Hauptstrasse 104 CH-2560, Nidau, Switzerland	1,162.00
Aliclear Cambridge Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	79,339.00
Waterford Clinical Associates Limited	7 Derryvolgie Avenue, Belfast, County Antrim, BT9 6FL	3,649.51
Ultralase Ireland Limited	7 Derryvolgie Avenue, Belfast, County Antrim, BT9 6FL	97.00
Ultralase Cork Limited	7 Derryvolgie Avenue, Belfast, County Antrim, BT9 6FL	4,253.31
Total unsecured creditors		98,007.77
Total creditors		68,098,007.77

Signature

Date 15th January 2013

C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £
Ultralase Acquisitions Limited		Ordinary	2	1.00	2.00

Ultralase Acquisitions Limited

Date 1st November 2013

Signature