

**The Insolvency Act 1986****Statement of Company's  
Affairs****S.95/99****Pursuant to Section 95/99 of the  
Insolvency Act 1986**

--	--	--

To the Registrar of Companies

Company Number

05862435

Name of Company

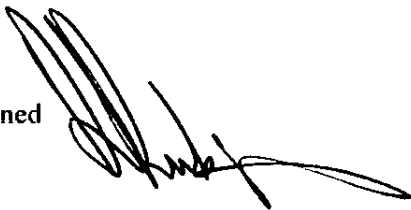
**EARTH ESTATES**

I

David Rubin  
of David Rubin & Partners  
Pearl Assurance House  
319 Ballards Lane  
London N12 8LY

the Liquidator of the above named company hereby attaches a statement of the Company's affairs as  
at 30 January 2015

Signed



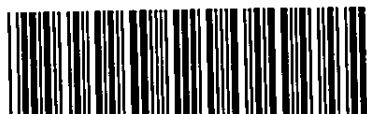
Date 30 01 2015

Presenter's name address and  
Reference (if any)

*David Rubin & Partners  
Pearl Assurance House  
319 Ballards Lane  
London N12 8LY*

DX 57368 Finchley 1

Ref DAR/DRS/CB/E926

For official use	
Liquidation Section	Post Room
COMPANIES HOUSE	
	
*A40G5261*	
A20	03/02/2015 #96
COMPANIES HOUSE	

**Statement of Affairs****IN THE MATTER OF THE INSOLVENCY ACT 1986**

Name of Company <b>EARTH ESTATES</b>	Company Number <b>05862435</b>
---	-----------------------------------

Statement as to the affairs of <sup>(a)</sup> Earth Estates of The Studio , St Nicholas Close, Elstree,  
Borehamwood, Hertfordshire, WD6 3EW

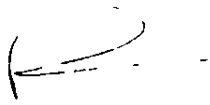
---

**Statement of Truth**

I believe that the facts stated in this statement of affairs and any continuation sheets are to the best of my knowledge a true statement of the affairs of the above named Company as at 30 January 2015, being a date not more than 14 days before the date of the resolution for winding-up

Full Name **PETER KHALASTCHI**

Signed .



Date

**30-01-15**

**EARTH ESTATES LIMITED**  
**ESTIMATED STATEMENT OF AFFAIRS AS AT 30 JANUARY 2015**

	<b><u>Notes</u></b>	<b><u>Book Value</u></b>	<b><u>Estimated To Realise</u></b>
<b><u>ASSETS SUBJECT TO FLOATING CHARGE</u></b>			
Intercompany debtor - Earth Properties Limited	<u>1</u>	18,060	0
Sundry Debtors	<u>2</u>	101	<u>0</u>
<b><u>ESTIMATED ASSETS AVAILABLE TO FLOATING CHARGE HOLDER</u></b>			0
Less Lloyds TSB Bank Plc	<u>3</u>		<u>(38,360,064)</u>
<b><u>SHORTFALL AS REGARDS FLOATING CHARGE HOLDERS</u></b>			(38,360,064)
Trade and expense creditors			<u>None</u>
<b><u>ESTIMATED DEFICIENCY AS REGARDS CREDITORS</u></b>			(38,360,064)
<b><u>SHARE CAPITAL</u></b>			
Ordinary shares of £1 each fully paid			<u>(18,160)</u>
<b><u>ESTIMATED DEFICIENCY AS REGARDS CONTRIBUTORIES</u></b>			<u>(38,378,224)</u>

**NOTES**

1 The debt has no realisable value as the debtor is also insolvent and will be subject to formal proceedings

2 This represents unpaid share capital owed by Earth Properties Limited As that company is also insolvent, no recovery is expected

3 Lloyds TSB Bank Plc has a fixed and floating charge over the Company's assets as a result of a cross-guarantee provided by the Company

*(Handwritten signature)*

2015-01-30

**EARTH ESTATES**  
**ESTIMATED STATEMENT OF AFFAIRS AS AT 30 JANUARY 2015**

<b>A - SECURED CREDITORS</b>		
<b><u>NAME</u></b>	<b><u>ADDRESS</u></b>	<b><u>AMOUNT</u></b> <b>£</b>
Lloyds Banking Group	9th Floor, Princess house, 1 Suffolk Lane, London EC4R 0AX	<u>38,367,604 08</u>

Signature

2

Date