

The Insolvency Act 1986**Statement of Company's Affairs****Pursuant to Section 95/99 of the Insolvency Act 1986****S.95/99**

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To the Registrar of Companies

Company Number

05862435

Name of Company

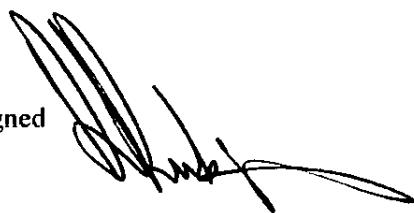
EARTH ESTATES

I

of David Rubin & Partners
 Pearl Assurance House
 319 Ballards Lane
 London N12 8LY

the Liquidator of the above named company hereby attaches a statement of the Company's affairs as at 30 January 2015

Signed



Date 30 01 2015

Presenter's name address and Reference (if any)

David Rubin & Partners
 Pearl Assurance House
 319 Ballards Lane
 London N12 8LY

DX 57368 Finchley I

Ref DAR/DRS/CB/E926

For official use	
Liquidation Section	
COMPANIES HOUSE	
	
A20 *A40G5261* 03/02/2015 #96	
COMPANIES HOUSE	

Statement of Affairs

IN THE MATTER OF THE INSOLVENCY ACT 1986

Name of Company	Company Number
EARTH ESTATES	05862435

Statement as to the affairs of ^(a) Earth Estates of The Studio , St Nicholas Close, Elstree, Borehamwood, Hertfordshire, WD6 3EW

Statement of Truth

I believe that the facts stated in this statement of affairs and any continuation sheets are to the best of my knowledge a true statement of the affairs of the above named Company as at 30 January 2015, being a date not more than 14 days before the date of the resolution for winding-up

Full Name

PETER KHALASTCHI

Signed .



Date

30 - 01 - 15

EARTH ESTATES LIMITED
ESTIMATED STATEMENT OF AFFAIRS AS AT 30 JANUARY 2015

		<u>Book</u>	<u>Estimated</u>
	<u>Notes</u>	<u>Value</u>	<u>To Realise</u>
<u>ASSETS SUBJECT TO FLOATING CHARGE</u>			
Intercompany debtor - Earth Properties Limited	1	18,060	0
Sundry Debtors	2	101	0
<u>ESTIMATED ASSETS AVAILABLE TO FLOATING CHARGE HOLDER</u>			
Less Lloyds TSB Bank Plc	3	(38,360,064)	0
<u>SHORTFALL AS REGARDS FLOATING CHARGE HOLDERS</u>			
Trade and expense creditors			None
<u>ESTIMATED DEFICIENCY AS REGARDS CREDITORS</u>			
Ordinary shares of £1 each fully paid			(38,360,064)
<u>ESTIMATED DEFICIENCY AS REGARDS CONTRIBUTORIES</u>			
<u>NOTES</u>			

1 The debt has no realisable value as the debtor is also insolvent and will be subject to formal proceedings

2 This represents unpaid share capital owed by Earth Properties Limited. As that company is also insolvent, no recovery is expected.

3 Lloyds TSB Bank Plc has a fixed and floating charge over the Company's assets as a result of a cross-guarantee provided by the Company

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EARTH ESTATES
ESTIMATED STATEMENT OF AFFAIRS AS AT 30 JANUARY 2015

<u>NAME</u>	<u>ADDRESS</u>	<u>AMOUNT</u> £
A - SECURED CREDITORS		
Lloyds Banking Group	9th Floor, Princess house, 1 Suffolk Lane, London EC4R 0AX	<u>38,367,604.08</u>

Signature