

Rule 4.34 - CVL

The Insolvency Act 1986

Statement of Company's Affairs

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05882707

Name of Company

Electrowinning Resources Limited

I / We

Paul W Barber, Begbies Traynor (Central) LLP, 340 Deansgate, Manchester, M3 4LY

Gary N Lee, Begbies Traynor (Central) LLP, 340 Deansgate, Manchester, M3 4LY

the liquidator(s) of the above named company attach a statement of the company affairs as at 12 March 2014

Signed C - 3a Date 12 March 2014

Begbies Traynor (Central) LLP
340 Deansgate
Manchester
M3 4LY

Ref EL134CVL/PB/GNL/AGR/kxI/MXD

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Inspection Certificate

SATURDAY



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A15 15/03/2014 #279

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Electrowinning Resources Limited

on the 12 March 2014 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name BRIAN JOSEPH HALL

Signed B. Hall

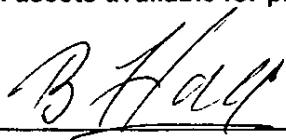
Dated 12th March 2014.

Electrowinning Resources Limited
Statement Of Affairs as at 12 March 2014

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge.		
Assets subject to floating charge		
Uncharged assets:		
Shares in Zambian subsidiary		NIL
Loan to Zambian subsidiary	41,365 00	NIL
Property Rights/Patents		Uncertain
VAT Refund	107 00	107 00
Estimated total assets available for preferential creditors		107 00

Signature



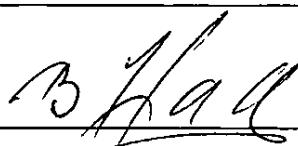
Date 12th March 2014

Electrowinning Resources Limited
Statement Of Affairs as at 12 March 2014

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	107 00
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	107 00
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
	107 00
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	107 00
Debts secured by floating charges post 15 September 2003	NIL
Estimated deficiency/surplus of assets after floating charges	107 00
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	107 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Bryden Capital Limited - Loan	1,720,000 00
MSS South Africa Ltd - Loan	250,000 00
Logistics & Distribution Services Ltd -	320,214 00
G Corner Electrical Systems Ltd	952 00
	2,291,166 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(2,291,059 00)
Estimated deficiency/surplus as regards creditors	(2,291,059 00)
Issued and called up capital	
Ordinary Shareholders	100 00
	100 00
Estimated total deficiency/surplus as regards members	<u>(2,291,159 00)</u>

Signature



Date 12th March 2014

Begbies Traynor (Central) LLP
Electrowinning Resources Limited
B - Company Creditors

Key	Name	Address	£
CB00	Bryden Capital Limited	Bankfield Road, Tyldesley, Manchester, M29 8QH	1,720,000.00
CG00	G Corner Electrical Systems Ltd	Bankfield Road, Tyldesley, Manchester, M29 8QH	952.00
CH00	HM Revenue & Customs		0.00
CL00	Logistics & Distributions Services Limited	Bankfield Road, Tyldesley, Manchester, M29 8QH	320,107.00
CM00	MSS South Africa Limited	c/o 340 Deansgate, Manchester, M3 4LY	250,000.00
5 Entries Totalling			2,291,059.00

Signature



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