

**S.95/99****Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

**For Official Use**

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Name of Company

**Company Number****05934279****AHL The Forge Holdings Limited**

We,

Matthew Richard Meadley Wild  
Baker Tilly Restructuring and Recovery LLP  
3rd Floor  
One London Square  
Cross Lanes  
Guildford GU1 1UN

John Ariel  
Baker Tilly Restructuring and Recovery LLP  
Portland  
25 High Street  
Crawley RH10 1BG

the liquidator(s) of the above-named company attach a statement of the company's affairs as at 25 February 2014

Signed

Matthew Richard Meadley Wild

Dated 13 March 2014  
Baker Tilly Restructuring and Recovery LLP  
3rd Floor  
One London Square  
Cross Lanes  
Guildford GU1 1UN  
Ref MRW/TGJ/SMD/LAG

**For Official Use**

Insolvency Sect

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15/03/2014

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COMPANIES HOUSE

**Statement of Affairs**  
**AHL THE FORGE HOLDINGS LIMITED**

Statement as to affairs of AHL The Forge Holdings Limited

on the 25th day of February 2014 being a date not more than 14 days before the date of the resolution for winding up

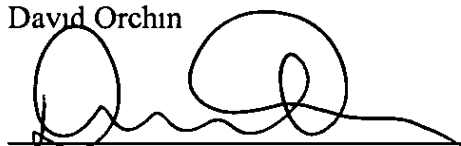
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**Statement of Truth**

I believe that the facts stated in this Statement of Affairs are true

**Full Name** David Orchin

**Signed**



**Dated**

10 - 3 - 14

**Full Name** Giles Mackay

**Signed**

**Dated**

## A - SUMMARY OF ASSETS

|                                                  | <u>Book Value</u>  | <u>Estimated to Realise</u> |
|--------------------------------------------------|--------------------|-----------------------------|
|                                                  | <u>£</u>           | <u>£</u>                    |
| Assets Subject to Specific Charge                |                    |                             |
| Assets Subject to Fixed Charge                   |                    |                             |
| Shares and Investments                           | 2                  | 0                           |
| Less Amounts Owing to The Royal Bank of Scotland | (7,158,343)        | (7,158,343)                 |
|                                                  | <u>(7,158,341)</u> | <u>(7,158,343)</u>          |
| Assets Subject to Floating Charge                |                    |                             |
| InterCompany Loans / Receivables                 | 7,548,267          | 0                           |
| Cash at Bank                                     | 28,900             | 0                           |
|                                                  | <u>7,577,167</u>   | <u>0</u>                    |
| Assets not Subject to Charge                     |                    |                             |
| Available to preferential creditors              | <u>7,577,167</u>   | <u>0</u>                    |

Signature



Date

10 - 3 - 14

# A1 – SUMMARY OF LIABILITIES

|                                                                  | Estimated to Realise |             |
|------------------------------------------------------------------|----------------------|-------------|
|                                                                  | £                    | £           |
| Estimated total assets available for preferential creditors      |                      | 0           |
| Liabilities                                                      |                      |             |
| Estimated Surplus (Deficiency) as regards preferential creditors |                      | 0           |
| Estimated prescribed part of net property (to c/f)               |                      | 0           |
| Estimated total assets available for floating charge holders     |                      | NIL         |
| Floating Charge Claims                                           |                      | (7,158,343) |
| Estimated Surplus (Deficiency) of assets after floating charges  |                      | (7,158,343) |
| Estimated prescribed part of net property (b/d)                  | 0                    | 0           |
| Total assets available to unsecured creditors                    |                      | NIL         |
| Unsecured non-preferential claims                                |                      |             |
| HM Revenue & Customs -VAT                                        | (52)                 |             |
| InterCompany Loans                                               | (675,396)            |             |
| Trade and Expense Creditors                                      | (1,310)              |             |
|                                                                  |                      | (676,758)   |
| Estimated Surplus (Deficiency) Unsecured creditors               |                      | (676,758)   |
| Deficiency in Floating Charge (b/d)                              |                      | (7,158,343) |
| Estimated Surplus (Deficiency) to floating charge holder         |                      | (7,835,101) |
| Estimated Surplus (Deficiency) all creditors                     |                      | (7,835,101) |
| Share Capital                                                    |                      |             |
| Ordinary                                                         | (1)                  | (1)         |
| Estimated Surplus (Deficiency) as regards members                |                      | (7,835,102) |

Signature



Date

10 - 3 - 14

# **B COMPANY CREDITORS - AHL THE FORGE HOLDINGS LIMITED**

**NOTE** You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

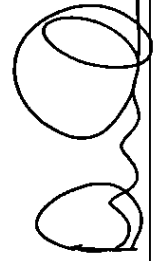
| Name of creditor or claimant          | Address (with postcode)                                         | Amount of debt<br>£ | Details of any security<br>held | Date security<br>given | Value of security<br>£ |
|---------------------------------------|-----------------------------------------------------------------|---------------------|---------------------------------|------------------------|------------------------|
| AHL Garratt Lane Trading Limited      | 6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF  | 150 00              |                                 |                        | 0 00                   |
| AHL Point Pleasant Trading Limited    | 6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF | 4,089 25            |                                 |                        | 0 00                   |
| Assettrust Housing Investment Limited | 6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF | 630,783 00          |                                 |                        | 0 00                   |
| Assettrust Housing Limited            | 6th Floor, Design Centre East, Chelsea harbour London SW10 0XF  | 7,441 00            |                                 |                        | 0 00                   |
| Assettrust Housing Projects Limited   | 6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF  | 16,518 08           |                                 |                        | 0 00                   |
| Assettrust Limited                    | 6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF | 9,962 50            |                                 |                        | 0 00                   |
| Giles Mackay                          | 6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF  | 6,450 00            |                                 |                        | 0 00                   |
| HMRC - VAT                            |                                                                 | 52 00               |                                 |                        | 0 00                   |
| Redundancy Payments Office            | Cobalt Square, 83-85 Hagley Road Birmingham B16 8QG             | 0 00                |                                 |                        | 0 00                   |
| Unpaid Share Capital                  |                                                                 | 2 00                |                                 |                        | 0 00                   |
| The Royal Bank of Scotland            |                                                                 | 7,158,343           | Fixed and Floating Charge       | 17/12/2007             | See Note 1             |
| TMF Corporate Secretarial Services    | 400 Capability Green Luton LU1 3AE                              | 1,310 44            |                                 |                        | 0 00                   |

**Note 1** The principal amount of bank borrowing owed by the company is indicated where applicable in the statement of affairs

The company is also party to a guarantee in respect of one or more facility agreements (c £25m and c £75m) with RBS RBS has issued demand in relation to these facilities However the level of liability of this company cannot currently be determined and is not therefore included in the statement of affairs

# **C SHAREHOLDERS - AHL THE FORGE HOLDINGS LIMITED**

| No. | Name of shareholder                                        | Address (with postcode)                                              | Type of shares held | Nominal amount of share £ | Number of shares held | Amount per share called up £ | Total amount called up £ |
|-----|------------------------------------------------------------|----------------------------------------------------------------------|---------------------|---------------------------|-----------------------|------------------------------|--------------------------|
| 1   | Assettrust Housing Projects limited<br>– In Administration | PricewaterhouseCopper<br>7 More London, Riverside,<br>London SE1 2RT | Ordinary            | 1                         | 1                     | Total: 1                     | 1.00                     |



Signature \_\_\_\_\_ Date 10 - 3 - 14