

The Insolvency Act 1986

Statement of
company's affairs**S.95/99**Pursuant to section 95/99 of
the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

05945187

Name of company

Insert full name(s) of
company

Laslaw Limited

Insert full names and
addresses

We

Neil David Gostelow

David John Standish

KPMG LLP
Arlington Business Park
Theale
Reading
RG7 4SDKPMG LLP
Arlington Business Park
Theale
Reading
RG7 4SDthe Liquidators of the above named company, attach a statement of the company's
affairs as 30 June 2014


Signed



Dated

30 June 2014

Presenter's name, address
and reference (if any)KPMG LLP
Arlington Business Park
Theale
Reading
RG7 4SD
United Kingdom

Insol	For official use	
		
FRIDAY	A20	*A3BF6CH7* 04/07/2014 COMPANIES HOUSE
		#190

Statement of affairs

Statement as to the affairs of Laslaw Limited

On the 30 June 2014
the date of the resolution for winding up

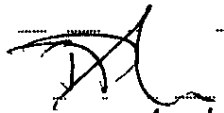
Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name

Timothy Penter

Signed



Dated

30/6/14



CÔMPANIES HOUSE

The Insolvency Act 1986

Statement of Affairs of Laslaw Limited as at 30 June 2014

A - Summary of Assets

	Book Value	Estimated Realisable Value
	£	£
Assets Specifically Pledged:		
Investments in Subsidiaries	0	0
Less Due to Secured Creditor Lloyds Banking Group under cross guarantees	(10,000,000)	(10,000,000)
	<hr/>	<hr/>
Shortfall to fixed charge creditors c/d	(10,000,000)	(10,000,000)
	<hr/>	<hr/>
Assets Not Specifically Pledged:		
Intercompany debtor MHOL	1,593,948	31,879
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Estimated total assets available for preferential creditors	1,593,948	31,879
	<hr/>	<hr/>

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Statement of Affairs of Laslaw Limited as at 30 June 2014

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		31,879
Preferential Creditors:		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		31,879
Estimated prescribed part of net property to carry fwd		(9,376)
Surplus available for floating charge creditors		<u>22,503</u>
LESS: Amounts due to floating charge creditor		(10,000,000)
Shortfall to floating charge creditor		(9,977,497)
Estimated prescribed part of net property brought forward		9,376
Non-preferential creditors:		
Intercompany creditor MHL	(980,141)	
Bank of Scotland - Unsecured debt following valuation of residual security	<u>(40,000,000)</u>	<u>(40,980,141)</u>
Estimated (deficiency)/surplus as regards creditors		(40,970,765)
Issued and called up capital:		
1 ordinary £1 share	<u>(10,000)</u>	<u>(10,000)</u>
Estimated (deficiency)/surplus as regards members		(40,980,765)
Note		
Whilst a proportion of the Bank of Scotland's debt holds unsecured creditor status, under current legislation, the Bank are not entitled to receive an unsecured dividend under the prescribed part		

B - Company Creditors

Note You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

Signature

Dated

36714