

The Insolvency Act 1986

2.16B

Notice of statement of affairs

Name of Company Smiths Flour Mills Limited	Company number 05998367
In the High Court of Justice, Chancery Division (full name of court)	Court case number 942 of 2012

(a) Insert full name(s) and address(es) of administrator(s)

We (a)
A C O'Keefe
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

M N Cropper
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

A P Beveridge
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

attach a copy of -

*Delete as applicable

*the statement of affairs, and
*the statements of concurrence

In respect of the administration of the above company,

Signed

Joint Administrator

Dated

28.2.12

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Joe Fox
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

+44 (0) 161 838 4500
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at - **Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff**



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A13QFG82
29/02/2012
COMPANIES HOUSE

#397

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Statement of affairs



Name of Company
Smiths Flour Mills Limited

Company number
05998367

In the
High Court of Justice, Chancery Division, Companies' Court

Court case number
942 of 2012

(a) Insert name and address of registered office of the company Statement as to the affairs of (a) Smiths Flour Mills Limited, Albion Mills, PO Box 3, Eastgate, Worksop, Nottinghamshire, S80 1QY

on the (b) 31 January 2012, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 31st January 2012 the date that the company entered administration

This statement incorporates the data from the management accounts to the end of December 2011 dated 01/01/2012, and updated as to creditors to 31/01/2012 and appended. It is understood that the "estimated to realise" is in preparation and this data has been requested from the joint administrators. It is understood that an up to date schedule of creditors as at 31/01/2012 is in preparation, but at the date of signing this statement has not yet been made available

Full name Dario G F Thompson
 Signed D M M
 Dated 14/02/2012

A – Summary of Assets

- Note 1 All figures are from management accounts to 31/12/2011
- Note 2 The Directors have not yet been given access to the valuations and to the realisations achieved by Zolfo Cooper. These are understood to be in preparation and the joint Administrators have been requested to make these available to the directors
- Note 3 Trade and other creditors are presented in the analysis below on the basis of the accounts to 01/01/2012 from the management accounts
- Attached under the heading 'Company Creditors' is an analysis to 31/01/2012 as supplied on 13/02/2012. It is understood that an up-to-date creditors list in the course of preparation

As at 31st December 2011

A – Summary of Assets

Assets subject to Fixed Charge

Property, Plant & Machinery

	Book Value £000's	Estimated to Realise £000's
	8862	
Stock	1955	
Debtors	10660	
Other Debtors	421	
Goodwill	15350	
Cash	94	
Uncharged Assets		
Deferred Tax	516	
FRS4 costs	67	
Assets Available for Preferential creditors	37925	

Signature _____ Date _____

14/02/2012

A1 – Summary of Liabilities

As at 31st December 2011	Book Value £000s	Estimated to Realise £000s
A1 – Summary of Liabilities		
Assets Available for Preferential creditors		37925
Liabilities		
Preferential Creditors		
Senior Bank Debt	-12094	
L&G pension arrears	-40	
	<hr/>	<hr/>
		-12134
Surplus / deficiency as regards preferential creditors		25791
Estimated prescribed part (c/down)		<hr/> -600
Estimated total assets available for floating charges		25191
Debts secured by floating charge		<hr/> -2753
Surplus / deficiency of assets after floating charges		22438
Estimated prescribed part (b/down)		<hr/> 600
Total assets available to unsecured creditors		23038
Unsecured Non-preferential claims		
- Trade Creditors	-8915	
- Other Creditors	-1513	
- Interest Creditor	-6	
- Convertible Loan	-5000	
	<hr/>	<hr/>
		-15434
Estimated surplus / deficiency as regards non-preferential creditors		7604
Shortfall to floating charge holders (B/down)		<hr/> 0
Estimated deficiency / surplus as regards creditors		7604
Issued and Called up share Capital		<hr/> -15475
Estimated total deficiency / surplus as regards members		<hr/> -7871

1) Mungo
14/02/2012.

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
1 Total drawn from schedule attached as at 31/01/2012		£8,255,702 54			
2) Convertible loan note holders		£5,000,000 00			

Signature John Doe

Company code 4300 Accounting clerk.

<u>Customer</u> <u>Number</u>	<u>Sorting</u> <u>Field</u>	<u>OI Total</u>	<u>From</u>	<u>From</u>	<u>From</u>	<u>From</u>	<u>From</u>	<u>From</u>
			<u>To</u>	<u>To</u>	<u>To</u>	<u>To</u>	<u>To</u>	<u>To</u>
16	ARCO LTD	-2,378 44		-2,378 44				
86	CHEMODEX L	-29 45		-29 45				
115	CITY BEARI	-980 98		-133 49	-847 49			
343	NORPRINT L	-311 76		-311 76				
371	PHS GROUP	-1 709 89		-1,709 89				
410	PREMIER	-6 097 20		-6,097 20				
411	RS COMPONE	-1 398 59		-1,215 78	-182 81			
575	ALCONTROL	-803 81		-627 95	-175 86			
581	SYRAL	-212 550 00		-154,449 75	-58 100 25			
796	ECLIPSE SC	-113 69		-113 69				
924	IFM ELECTR	-110 28		-110 28				
1056	METTLER TO	-573 6		-573 6				
1244	SAFETY KLE	-1 628 94		-1,628 94				
1294	JOHN STANI	-3 073 46		-3,073 46				
1397	PETER WHIT	-7,632 00		-7,632 00				
1435	AIR PRODUC	-201 89		-201 89				
1500	FERA	-11 982 00		-11,982 00				
1547	UNIVAR	-2,038 23		-1,036 13	-1,002 10			
1737	ERIKS INDU	-3 055 51		-2,393 50	-662 01			
1739	ELECTRONIC	-177 9		-177 9				
1763	FREIGHT TR	-946		-946				
2096	EDME LTD	-1 332 00		-1,332 00				
2729	FUCHS LUBR	-766 18		-766 18				
2742	OMYA UK	-15 409 43		-11,525 99	-3 883 44			
3163	WHIRLOWDAL	-3,508 20		-3,627 00	118 8			
3169	P&O FERRY	-978		-978				
3309	HYDRO-X WA	-2 263 20		-1,928 40		-334 8		
4082	TOYOTA NOR	-960 64		-960 64				
4594	ARMSTRONG	-607 68		-607 68				
4748	CHECK PEST	-3 315 00		-3 315 00				
4917	NOTTINGHAM	20 06			20 06			
4977	SALFORD VA	-77 389 61		-77,389 61				
5102	FENLAND LA	-1 566 78		-1,566 78				
5815	TNT INTERN	-44 03		-44 03				
6031	CONTROL DE	-3 300 00		-3,300 00				
6205	KIOWA LTD	-221 58		-93 82	-127 76			
6268	OLYMPUS AU	-1,800 00		-1 800 00				
6398	TRANSMISSI	-1 001 92		-1,001 92				
10119	FLEETCLEAN	-1,485 66		-589 86	-895 8			
10182	KERRY INGR	-12 939 10		-6,373 20	-6,565 90			
10312	TNT (UK) L	-33 26		-33 26				
10352	THE MILLER	7 481 15			7 481 15			
10355	ABEL OFFIC	-64 04		-64 04				
10384	HEYGATES	-8 579 40			-8 579 40			
10388	E B BRADSH	-979 78		-979 78				
10392	OPENFIELD	-551 399 74		-552,127 03	727 29			
10393	DALMARK GR	-438,873 29		-439 395 29	522			
10396	HOME-GROWN	-6 372 49		-6 372 49				

dm

10399	WELLS AGRI	-1,602,250 65	-1 603,762 65	1 512 00
10408	GLEADELL A	-3,655 238 10	-3 659,486 10	4 248 00
10471	JOHN HALMS	-4,071 36	-4,071 36	
10472	NEW HOLLAN	-8,163 73	-8 163 73	
10477	LFI (UK) L	-381 6	-381 6	
10479	ALFORD TRA	-66 563 38	-66,563 38	
10481	FORUM	-89,490 89	-70 268 97	-19,221 92
10483	DONINGTON	-99 84	-99 84	
10498	CALIBRE CO	-79 98		-79 98
10499	CHRONOS BT	-6 247 33	-6 247 33	
10505	WRIGHTS	-963 84	-963 84	
10514	KIRKBY STE	-79 33	-79 33	
10518	N & C PALL	-1 440 00	-1,440 00	
10525	SATAKE COR	-3 978 00	-3,978 00	
10527	SOLITEC EN	-212 4	-212 4	
10531	DERBYSHIRE	-623 77	-623 77	
10554	C A BROWNE	-530 59	-530 59	
10582	BRANSCAN L	-264	-264	
10590	MICROSEARC	-39 9		-39 9
10593	J & V PEEL	-880 8	-880 8	
10596	LOGOPAK IN	-4 977 54	-4,977 54	
10605	CANDOR SER	-246 6	-246 6	
10616	CROMWELL T	-114 47	-24 49	-89 98
10627	WILDEX LIM	-1 976 40	-1 976 40	
10631	TANKCARE E	-2 541 61	-2,541 61	
10639	SHEFFIELD	-49 5	-49 5	
10642	MAINTENANC	-87 65	-87 65	
10684	BEARING &	-663 43	-663 43	
10687	ZEDAL	-143 12	-143 12	
10727	CLUGSTON D	-7,155 58	-7 155 58	
10733	HAULAGE SE	-120,904 37	-120 904 37	
10734	TECHTRON L	260 76	-260 76	
10736	HOLBEACH T	-1,776 00	-1 776 00	
10745	WORKSOP IN	-66,089 76	-66,089 76	
10748	ALBERT ROA	-28,606 34	-28 606 34	
10750	RG COMMERC	-4 240 16	-4,240 16	
10756	JJB TRANSP	-2 554 20	-2,554 20	
10767	WOODSIDE H	-141 61	-141 61	
10789	ACE RECRUI	-18,262 61	-18 262 61	
10868	CARLTON FU	-30 729 60	-30,729 60	
11765	RISCHER &	-5 445 00	-3,945 00	-1,500 00
12448	KELTRUCK	-0 01	-0 01	
50291	LOCKWELL L	-1 556 30	-1,556 30	
50441	KILLGERM C	-148 01	-148 01	
50574	DORLEC LIM	-1 242 72	-1 242 72	
51183	FISHER SCI	-316 8	-237 12	-79 68
51188	FOSS UK LT	-765 69	-765 69	
51476	APPARELMAS	-474 49	-474 49	
51618	NORTHERN D	470 4		470 4
51725	ALLSTAR	-8,011 67	-8 011 67	
52007	PACKAGING	-3 175 10	-3,175 10	
52207	SIEMENS EN	-829 57	-829 57	
52725	CCFRA TECH	-108		-108
52911	NATIONWIDE	-549 38	-549 38	
53208	AERZEN MAC	-119 66	-119 66	



53420	BETTERWEIG	-567 6	-30	-537 6
53530	CORPORATE	-1,776 71	-1,776 71	
54738	FRONTIER A	-370,166 87	-370,283 87	117
54762	CITY ELECT	-564 66	-564 66	
54926	ATS EUROMA	-4 190 28	-4,190 28	
54932	BUHLER LT	-16 804 09	-5 059 16	-11 744 93
55511	GLENTWORTH	-11 308 93	-11 308 93	
56043	WARCUP	-8 954 40	-8 954 40	
56121	COUNTRY MI	0		
56630	TWR (HAULA	-3 984 00	-3 984 00	
56661	RF WELDING	-10,270 80	-10 270 80	
56867	ARODO UK	-208 44	-208 44	
56894	AETNA UK L	-497 04	-497 04	
57475	LEKTRONIX	-363 18	-363 18	
57668	CHUBB FIRE	-1,761 70	-1,761 70	
58392	TBA SUNTRA	-213,509 22	-185 849 23	-27,659 99
59118	WG TANKER	-1,381 72		-1 381 72
59509	PARTIC MOT	-456	-456	
61316	FELDBINDER	-362 02	-362 02	
500157	WILD ABOUT	-141 05	-141 05	
500388	ENERGYQUOT	-8 040 00	-8 040 00	
500424	SAI GLOBAL	-498	-498	
500462	HILSON LTD	-862 8	-862 8	
500477	D O R ELEC	-612		-612
500496	CHELFORD S	-48,893 34		-48,893 34
500551	CERIDIAN U	-608 13	-608 13	
500592	WRAGGE & C	-3,140 53	-3,140 53	
501006	DJB INDUST	-162	-162	
501008	HOPKINSON	-2 700 00	-2 700 00	
501015	CSA3	0		
501018	WORKSOP	-619 94	-619 94	
501022	SWALEC	-12 970 26		-12 970 26
501032	LINDRICK	-3 688 80	-3 688 80	
501034	DAISY	-1 285 02		-1 285 02
501039	PROWATER	-1 284 01	-1 027 01	-257
501042	PAR	-182 48	-182 48	
501045	ENTER RENT	-341 62	-221 52	-120 1
501050	PERFORMING	-595 63		-595 63
501053	PLR	-144 84	-92 16	-52 68
501054	BT CONFERE	-22 32		-22 32
501056	ORBITAL	-2 160 00	-2 160 00	
501065	INDUSTRIAL	-11 700 00	-11 700 00	
501078	SOUND	-102	-102	
501086	EDMUNDSON	-528 08	-528 08	
501092	C E F	-454 97	-454 97	
501093	PROCESS	-73 94	-73 94	
501101	JACKSON	-211 48	-211 48	
501109	PROMPT	-726	-726	
501114	EQUANET	-3,133 15		-3 133 15
501115	COMPRESSOR	-394 39	-394 39	
501120	SHANKS WAS	-1 438 36	-1 438 36	
501125	VIGILANT	-2 985 00	-2 985 00	
501128	SCOTTISH P	12 66		
501137	SCREWFIX	-286 28	-286 28	
501139	WHITTY	-5,364 00	-3 660 00	-1 704 00



501141	NATIONWIDE	-722 4	-722 4					
501146	7 CORE	-448	-83 54	-364 46				
501147	BLUE HYGIE	-387 06	-252 44	-134 62				
501168	HILLHIRE	-2 080 00	-2,080 00					
501170	T MOBILE	-734 39	-734 39					
501171	GLEADELLS	-241,706 24	-29,295 48	-212 410 76				
501178	MONTGOMERY	-51,669 23	-45 067 26	-6,601 97				
501184	CHANDLERS	-27,599 70	-20,044 02	-7 555 68				
501197	FILTER	-841 24	-841 24					
501201	EDEN	-63 03	-37 27	-49 27		23 51		
501207	FOOD LEGAL	-30	-30					
501216	BROADBENT	-391 72		-391 72				
501217	FUMEX	-120	-120					
501221	ZOLFO	-17 367 89		-17 367 89				
501226	JONES	-7,200 00	-7 200 00					
		<u>-8,255,702 54</u>	<u>-7,811,909 82</u>	<u>-451,445 64</u>	<u>7,146 35</u>	<u>470 40</u>	<u>0 00</u>	<u>36 17</u>

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Name of Shareholder	Subscriptions received in respect of the Convertible Loan Notes (£ Amount)
New Star Investment Trust Plc	458,000
Republic Nominees Ltd A/C 1806 (on behalf of George Duffield)	229,000
Republic Nominees Ltd A/C 1833 (on behalf of Arabella Duffield)	229,000
Clarkston Limited	97,000
Sir James Dyson	10,000
Michael Robert Finch Langdon	161,500
Frederick Connolly T Wilson	646,000
Nicholas Connolly Wilson	161,500
Giles Thomas Wilson	161,500
Christopher Guy Johnson	458,000
Timothy Slade	323,000
Steve Edward Brandish	N/A
Scott Alexander Mackay	4,000
Edward John Whitley	70,000
Mr Edward Whitley No 2 Grandchildren's Settlement	95,000
David George Fossett Thompson	1,000,000
Roger Gabb	399,750
The Glendower Trust	399,750
John G Dudgeon & Sons (Farmers)	97,000
Peter Kevin Knight	N/A
Simon Robert Clack	N/A
TOTAL	5,000,000



COMPANY SHAREHOLDERS

Smiths Flour Mills (Company No. 05998367) is owned 100% by Sage Acquisitions, which in turn is owned 100% by Corndon Ltd. The analysis below is for Corndon Ltd shareholdings.

List of Corndon Shareholders as at 9 January 2008

	Name	Address	Number of 'A' Preference Shares	Number of 'B' Preference Shares	Number of 'A' Ordinary Shares	Number of 'B' Ordinary Shares	Number of Management Shares
1	New Star Investment Trust Plc	,	1,000,000	,	1,000,000	,	
2	Clarkston Limited		300,000		300,000		
3	Sir James Dyson		4,000,000		4,000,000		
4	Republic Nominees Limited A/C 1806*		500,000		500,000		
5	Republic Nominees Limited A/C 1833**		500,000		500,000		

Name	Address	Number of 'A' Preference Shares	Number of 'B' Preference Shares	Number of 'A' Ordinary Shares	Number of 'B' Ordinary Shares	Number of Management Shares
6 Michael Robert Finch Langdon		500,000		500,000		
7 Frederick Connolly T Wilson		2,000,000		2,000,000		
8 Nicholas Connolly Wilson		500,000		500,000		
9 Giles Thomas Wilson			500,000		500,000	
10 Christopher Guy Johnson			1,000,000		1,000,000	
11 Timothy Slade			1,000,000		1,000,000	
12 Peter Kevin Knight			62,500		62,500	150,000

Name	Address	Number of 'A' Preference Shares	Number of 'B' Preference Shares	Number of 'A' Ordinary Shares	'B' Ordinary Shares	Number of Management Shares
13	Simon Robert Clack	25,000		25,000		100,000
14	Steve Edward Brandish	25,000		25,000		100,000
15	Scott Alexander Mackay	12,500		12,500		100,000
16	Edward John Whitley	250,000	1	250,000	1,934,375	
17	David George Fossett Thompson	750,000	1	750,000	1,934,375	
18	Roger Gabb	1,000,000		1,000,000		
19	The Glendower Trust	1,000,000	,	1,000,000		

	Name	Address	Number of 'A' Preference Shares	Number of 'B' Preference Shares	Number of 'A' Ordinary Shares	Number of 'B' Ordinary Shares	Number of Management Shares
20	John G Dudgeon & Sons (Farmers)		300,000		300,000		
21	Mr Edward Whitley No 2 Grandchildren's Settlement		250,000		250,000		
	Total		15,475,000	2	15,475,000	3,868,750	450,000

* Republic Nominees Limited A/C 1806 hold these shares on behalf of George Duffield
 ** Republic Nominees Limited A/C 1806 hold these shares on behalf of Arabella Duffield

Signature John Smith

Date 14/02/2012

Statement of concurrence

SEEN BY Partner	Manager
RECEIVED	
18 FEB 2012	
DISPUTE TO FOURTEEN	

Name of Company <i>SMITHS FLOUR MILLS LIMITED</i>	Company number <i>05998367</i>
In the High Court of Justice, Chancery Division, Companies' Court <small>(full name of court)</small>	Court case number <i>942 of 2012</i>

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of ^(a) SMITHS FLOUR MILLS LTD, ALBION MILLS, PO BOX 3, EAST GATE, WORKSOP, NOTTS. S80 1QY

(b) Insert date statement of truth on the statement of affairs was made

made on ^(b) 31/1/2012

("the company")

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by ^(c) DAVID G F THOMPSON

Statement of Truth

^(d) Robert Oliver Craddock, 6 Louisa Close, Ranskill, Relford, Notts. DN22 8GA.

(d) Insert full name and address of person making statement

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

* concur with the Statement of Affairs of the above company, subject to the following qualifications
(e)

*To the best of my knowledge and belief in the role of
Technical Director*

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name

Robert Oliver Craddock.

Signed

RO Craddock

Dated

15/2/12.

Statement of concurrence

Name of Company S SMITHS FLOUR MILLS LTD	Company number 05998367
In the High Court of Justice, Chancery Division, Companies Court <small>(full name of court)</small>	Court case number 942 of 2012

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of ^(a)

Smiths Flour Mills Ltd, Albion Mills, P.O Box 3, Eastgate, Worksop, Nottinghamshire. S80 1QY

(b) Insert date statement of truth on the statement of affairs was made

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

made on ^(b) **14/02/2012** ("the company")

by ^(c) **David George Fossett Thompson**

Statement of Truth

I ^(d) **Scott Alexander Mackay, 4 Farrington Court, Wickersley, Rotherham S66 1JQ**

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

~~* concur with the Statement of Affairs of the above company, subject to the following qualifications~~

(e)

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name **SCOTT ALEXANDER MACKAY**

Signed

MacKay

Dated

14/2/2012

Statement of concurrence



Name of Company Smiths Flour Mills Limited	Company number 05998367
In the High Court of Justice, Chancery Division, Companies' Court <small>(full name of court)</small>	Court case number 942 of 2012

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of ^(a)

Smiths Flour Mills Limited, Albion Mills, PO Box 3, Eastgate, Worksop, Nottinghamshire, S80 1QY

(b) Insert date statement of truth on the statement of affairs was made

made on ^(b) 14/02/2012

("the company")

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by ^(c) David G F Thompson

Statement of Truth

I ^(d) Matthew Paul Clarke

Cedars, High Street, East Markham, Newark, Notts, NG22 0RE

(d) Insert full name and address of person making statement

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

*Delete as applicable

OR

* concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) I believe the statement to be correct to the best of my skills and knowledge as the company's Operations Director

An updated creditor list is also attached, as at 14/02/2012

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

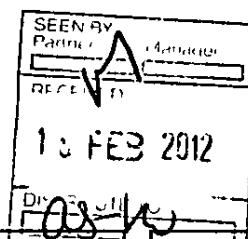
and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name Matthew Paul Clarke

Signed M Clarke

Dated 14/02/2012

Statement of concurrence



Name of Company <i>SMITHS FLOUR MILLS LTD</i>	Company number <i>05998367</i>
In the <i>HIGH COURT OF JUSTICE, CHANCERY DIV. COMPANIES COURT</i>	Court case number <i>942 of 2012</i> (full name of court)

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of ^(a)

*SMITHS FLOUR MILLS LTD
ALBION MILLS, PO BOX 3, EASTGATE, WOLKSOFT, NOTTS, S80 1QY*

(b) Insert date statement of truth on the statement of affairs was made

made on ^(b) *31ST JANUARY 2012*

("the company")

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

DAVID GEORGE POSSETT THOMPSON

Statement of Truth

1 ^(d) *ROBERT BARRY FULLIN*

21 KENDALLS CLOSE

HIGH WYCOMBE, BUCKS, HP13 7NN

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

* concur with the Statement of Affairs of the above company, subject to the following qualifications

(e)

In my capacity as Sales Director to Smiths Flour Mills

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name

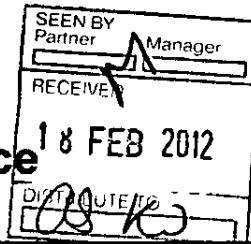
ROBERT BARRY FULLIN

Signed

Dated

15/2/2012

Statement of concurrence



Name of Company SMITHS FLOUR MILLS LIMITED

Company number 05998367

In the HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES' COURT (full name of court)

Court case number 942 of 2012

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of (a) SMITHS FLOUR MILLS LIMITED, ALBION MILLS, P.O BOX 3, EASTGATE, WOLVERHAMPTON, NOTTINGHAMSHIRE, S80 1SY

(b) Insert date statement of truth on the statement of affairs was made

made on (b) 31 JANUARY 2012, THE DATE THAT THE COMPANY ENTERED ADMINISTRATION ("the company")

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) DAVID G. F. THOMPSON

Statement of Truth

(d) Insert full name and address of person making statement

I (d) STEPHEN THOMAS CLUNES, OF BROADLAKES, MILL LANE, FRITTERDEN, KENT TN17 2DX

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

* concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e) (1) THE FIGURES THEREIN ARE FOR THE COENDON GROUP ON A CONSOLIDATED BASIS
(2) LOAN NOTE HOLDERS AND SHAREHOLDERS DETAILED THEREIN ARE IN RESPECT OF COENDON LIMITED SMITHS FLOUR MILLS LIMITED IS 100% OWNED BY SAGE ADVISORS LIMITED

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name STEPHEN THOMAS CLUNES

Signed

Dated

14 FEBRUARY 2012

Statement of concurrence

Name of Company <i>Sunder Flue Mills Limited</i>	Company number <i>05998367</i>
In the <i>High Court of Justice, Chancery Div, Court of (full name of court)</i>	Court case number <i>942 of 2012</i>

(a) Insert full name and address of registered office of company to which statement of affairs relates

(b) Insert date statement of truth on the statement of affairs was made

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

(d) Insert full name and address of person making statement

*Delete as applicable

With regards to the Statement of Affairs of ^(a)

*Sunder Flue Mills Limited
Albion Mills, PO Box 3, Eastgate, Worksop, Nottinghamshire
S80 1QY*

made on ^(b) *14/2/2012*

by ^(c) *David Thompson*

Statement of Truth

^(d)

*GEORGE DUFFEY, 20 Clarence Road, Larch
W11 3AB*

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

* ~~concur with the Statement of Affairs of the above company, subject to the following qualifications~~

(e)

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name

GEORGE DUFFEY

Signed

My Mys

Dated

16/2/2012