

**S.95/99****Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

For Official Use

--	--	--

Name of Company

Company Number

06023149**AHL City Quarter Holdings Limited**

We,

Matthew Richard Meadley Wild
Baker Tilly Restructuring and Recovery LLP
3rd Floor
One London Square
Cross Lanes
Guildford GU1 1UN

John Ariel
Baker Tilly Restructuring and Recovery LLP
Portland
25 High Street
Crawley RH10 1BG

the liquidator(s) of the above-named company attach a statement of the company's affairs as at
25 February 2014

Signed

Matthew Richard Meadley Wild

Dated 13 March 2014
Baker Tilly Restructuring and Recovery LLP
3rd Floor
One London Square
Cross Lanes
Guildford GU1 1UN
Ref MRW\TGJ\MRW\MSH

SATURDAY	MONDAY		
		A03	31/03/2014 #78
		COMPANIES HOUSE	
		A33OI5KA	
		A18	15/03/2014 #326
		COMPANIES HOUSE	

Statement of Affairs
AHL CITY QUARTER HOLDINGS LIMITED

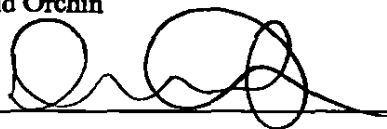
Statement as to affairs of AHL City Quarter Holdings Limited
on the 25th day of February 2014 being a date not more than 14 days before the date of the
resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name David Orchin

Signed



Dated

10 - 3 - 14

Full Name Giles Mackay

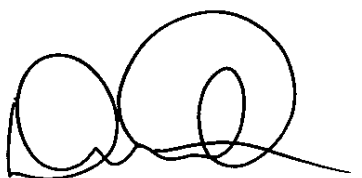
Signed

Dated

A - SUMMARY OF ASSETS

	<u>Book Value</u>	<u>Estimated to Realise</u>
	<u>£</u>	<u>£</u>
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Shares and Investments	2	0
Less Amounts Owing to The Royal Bank of Scotland	(10,222,821)	(10,222,821)
	<u>(10,222,819)</u>	<u>(10,222,821)</u>
Assets Subject to Floating Charge		
InterCompany Loans / Receivables	10,502,394	53,524
Cash at Bank	142	0
	<u>10,502,536</u>	<u>53,524</u>
Assets not Subject to Charge		
Available to preferential creditors	<u>10,502,536</u>	<u>53,524</u>

Signature



Date

10 - 3 - 14

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	<u>£</u>	<u>£</u>
Estimated total assets available for preferential creditors		53,524
Liabilities		
Estimated Surplus (Deficiency) as regards preferential creditors		<u>53,524</u>
Estimated prescribed part of net property (to c/f)		<u>(13,705)</u>
Estimated total assets available for floating charge holders		39,819
Floating Charge Claims		<u>(10,222,821)</u>
Estimated Surplus (Deficiency) of assets after floating charges		<u>(10,183,002)</u>
Estimated prescribed part of net property (b/d)	13,705	
		<u>13,705</u>
Total assets available to unsecured creditors		<u>13,705</u>
Unsecured non-preferential claims		
InterCompany Loans	(299,730)	
Trade and Expense Creditors	(1,327)	
		<u>(301,057)</u>
Estimated Surplus (Deficiency) Unsecured creditors		<u>(287,352)</u>
Deficiency in Floating Charge (b/d)		<u>(10,183,002)</u>
Estimated Surplus (Deficiency) to floating charge holder		<u>(10,470,354)</u>
Estimated Surplus (Deficiency) all creditors		<u>(10,470,354)</u>
Share Capital		
Ordinary	(1)	
		<u>(1)</u>
Estimated Surplus (Deficiency) as regards members		<u><u>(10,470,355)</u></u>

Signature



Date

10 - 3 - 14

B COMPANY CREDITORS - AHL CITY QUARTER HOLDINGS LIMITED

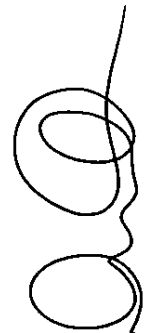
NOTE: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
AHL City Quarter Investment Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	8,374 76			0 00
AHL Point Pleasant Trading Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	3,960 00			0 00
Assettrust Housing Investment Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	269,506 00			0 00
Assettrust Housing Projects Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	2,307 00			0 00
Assettrust Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	5,640 00			0 00
Giles Mackay	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	5,500 00			0 00
PXS Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	4,440 00			0 00
Redundancy Payments Office	Cobalt Square, 83-85 Hagley Road Birmingham B16 8QG	0 00			0 00
Unpaid Share Capital		2 00			0 00
The Royal Bank of Scotland		10,222,821	Fixed and Floating Charge,	22/12/2006	See Note 1
TMF Corporate Secretarial Services	400 Capability Green Luton LU1 3AE	1,327 24			0 00

Note 1 The principal amount of bank borrowing owed by the company is indicated where applicable in the statement of affairs
The company is also party to a guarantee in respect of one or more facility agreements (c.£25m and c.£75m) with RBS RBS has issued demand in relation to these facilities However the level of liability of this company cannot currently be determined and is not therefore included in the statement of affairs

C SHAREHOLDERS - AHL CITY QUARTER HOLDINGS LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
1	Assettrust Housing Projects limited - In Administration	PricewaterhouseCoopers 7 More London, Riverside, London SE1 2RT	Ordinary	1	1	Total: 1	1.00


 Signature _____

Date 10 - 3 - 14