

S.95/99**Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

For Official Use

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Company Number

06055265

Name of Company

G Holdings Group Limited

We,
Alexander Kinninmonth
Baker Tilly Restructuring and Recovery LLP
Highfield Court
Tollgate
Chandlers Ford
Eastleigh SO53 3TZ

Duncan Beat
Baker Tilly Creditor Services LLP
6th Floor
Salisbury House
31 Finsbury Circus
London EC2M 5SQ

the liquidator(s) of the above-named company attach a statement of the company's affairs as at 14 May 2015

Signed

Alexander Kinninmonth

Duncan Beat



Dated 14 May 2015
Baker Tilly Restructuring and Recovery LLP
Highfield Court
Tollgate
Chandlers Ford
Eastleigh SO53 3TZ
Ref ASK/DB/MT/MV

For Official Use

Insolvency Sect	Post Room
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WEDNESDAY



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27/05/2015

#333

COMPANIES HOUSE

Statement of Affairs
G HOLDINGS GROUP LIMITED

Statement as to affairs of G Holdings Group Limited

on the 14th day of May 2015 being a date not more than 14 days before the date of the
resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Mayatt, Gary

Signed



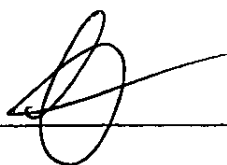
Dated

16/5/2015

A - SUMMARY OF ASSETS

	<u>Book Value</u>	<u>Estimated to Realise</u>
	<u>£</u>	<u>£</u>
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Less Amounts Owing to Lloyds Bank	(1)	(1)
Assets Subject to Floating Charge		
Assets not Subject to Charge		
Cash at Bank	715	715
Director's Loan Account	42,337	1
Furniture and Equipment	1,569	1
Shares and Investments	101	1
Available to preferential creditors	<u>44,722</u>	<u>718</u>

Signature



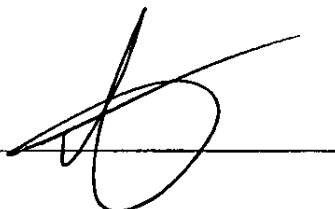
Date

15/5/2015

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	<u>£</u>	<u>£</u>
Estimated total assets available for preferential creditors		718
Liabilities		
Wages	(800)	
Holiday Pay	(722)	
		<u>(1,522)</u>
Estimated Surplus (Deficiency) as regards preferential creditors		(804)
Estimated total assets available for floating charge holders		<u>NIL</u>
Debts secured by floating charge		<u>0</u>
Total assets available to unsecured creditors		NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Barnes Roffe LLP	(2,286)	
Chart Strategies Limited	(394,049)	
Shortfall to fixed charge holders (b/d)	(1)	
Employees	(17,167)	
HM Revenue and Customs	(46,422)	
Strachan & Co Chartered Accountants	(575)	
Deficiency in Preferential Claims (b/d)	(804)	
		<u>(461,303)</u>
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)		(461,303)
Share Capital		
Ordinary	(6)	
Ordinary A	(450,014)	
		<u>(450,020)</u>
Estimated Surplus (Deficiency) as regards members		<u>(911,323)</u>

Signature

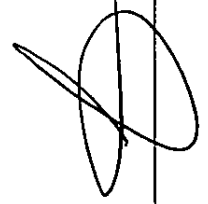


Date

15/5/2015

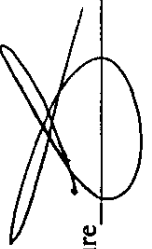
B COMPANY CREDITORS - G HOLDINGS GROUP LIMITED

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Baker, Julie (Mrs)	25 Joydens Wood Road, Bexley Kent DA5 2HU	18,688.71	<i>pledged</i>		0.00
Barnes Roffe LLP	Charles Lake House, Claire Causeway, Crossways Business Park Dartford DA2 6QA	2,286.00			0.00
Chart Strategies Limited	Avant House, 30-34 High Street, Westerham Kent TN16 1RG	394,049.00			0.00
HMRC	ICHU, RMBP 2302, Benton Park View, Longbenton Newcastle-upon-Tyne NE98 1YX	20,993.29			0.00
HMRC National Insolvency Unit	5th Floor, Regian House, James Street Liverpool L75 1AD	25,428.27			0.00
Lloyds Bank plc	25 Gresham Street London EC2V 7HN	1.00	fixed and floating charge	14/06/2007	1.00
Strachan & Co Chartered Accountants	Summerhill Cottage, 9 Summerhill Road Dartford DA1 2LP	575.00			0.00

Signature  Date 16/5/2015

C SHAREHOLDERS - G HOLDINGS GROUP LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Elizabeth Mayatt	Priority House Twistleton Court Priority Hill Dartford Kent DA1 2EN	Ordinary	1 00	14	1 00	14 00
	Emma Mayatt	Priority House Twistleton Court Priority Hill Dartford Kent DA1 2EN	Ordinary	1 00	2	1 00	2 00
	Gary Mayatt	Priority House Twistleton Court Priority Hill Dartford Kent DA1 2EN	Ordinary	1 00	450,000	1 00	450,000 00
	Hannah Mayatt	Priority House Twistleton Court Priority Hill Dartford Kent DA1 2EN	Ordinary	1 00	2	1 00	2 00
	Lucy Mayatt	Priority House Twistleton Court Priority Hill Dartford Kent DA1 2EN	Ordinary	1 00	2	1 00	2 00
						Total:	450,020.00

Signature  Date 15/5/2015