

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of**  
**the Insolvency Act 1986**

**S95/99**

**For Official Use**

To the Registrar of Companies

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**Company Number**

06132412

Name of Company

HF Group UK 3 Limited

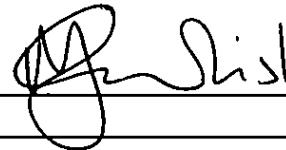
I / We

Matthew James Cowlishaw  
Four Brindleyplace  
Birmingham  
B1 2HZ

Christopher James Farrington  
1 Woodborough Road  
Nottingham  
NG1 3FG

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 14 September 2011

Signed



Date

19 September 2011

Deloitte LLP  
Four Brindleyplace  
Birmingham  
B1 2HZ

Ref HFGR02B/FEK/MXT/CPB

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**Statement of Affairs**

Statement as to affairs of

HF Group UK 3 Limited

on the 14 September 2011 the date of the resolution for winding up

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**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full Name

FRANK MAASEN

Signed

Maassen

Dated

14-09-11

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## A – Summary of Assets

### Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Deficit to fixed chargeholders		
Uncharged assets		
Amounts owing from Homeform Group Limited – capital and interest	53,347,000	0
Amounts owing from Sharps Bedrooms Limited	7,300,000	7,300,000
Estimated total assets available for preferential creditors	60,647,000	7,300,000

Signature Deacon Date 14-09-11

## A1 – Summary of Liabilities

	£	Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		7,300,000
<b>Liabilities</b>		
Preferential creditors -		
<b>Estimated deficiency/surplus as regards preferential creditors</b>		7,300,000
Estimated prescribed part of net property where applicable (to carry forward)	0	0
<b>Estimated total assets available for floating charge holders</b>		7,300,000
Debts secured by floating charges		
<b>Estimated deficiency/surplus of assets after floating charges</b>		7,300,000
Estimated prescribed part of net property where applicable (brought down)	0	0
<b>Total assets available to unsecured creditors</b>	0	7,300,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
HF Group Holdings (UK) Limited – capital and interest	(46,665,569)	(46,665,569)
Bank of Montreal – capital and interest	(15,867,990)	(15,867,990)
HMRC – joint & several liability with Homeform Group Limited	(2,879,010)	(2,879,010)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		(58,112,569)
Shortfall to floating charge holders (brought down)		0
<b>Estimated deficiency/surplus as regards creditors</b>		(58,112,569)
Issued and called up capital	100	100
<b>Estimated total deficiency/surplus as regards members</b>		(58,112,669)

Signature



Date

14-09-11

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HF Group UK 3 Limited	CORNBROOK 2 BRINDLEY ROAD OLD TRAFFORD MANCHESTER M16 9HQ	46,665,569			
Bank of Montreal	BMO Capital Markets 95 Queen Victoria Street London EC4V 4HG	15,867,990			
HM Revenue & Customs	South West Wing, Bush House, Strand, London WC2B 4RD	2,879,010			

*Maurice*  
Signature \_\_\_\_\_ Date 14-07-11

## COMPANY SHAREHOLDERS

14-09-11  
MacKen  
Signature \_\_\_\_\_ Date \_\_\_\_\_

**HF GROUP UK 3 LIMITED ("THE COMPANY")**  
**NOTES TO THE DIRECTOR'S ESTIMATED STATEMENT OF AFFAIRS**

**Assets Subject to floating charge**

**Intercompany Debtors**

As a result of the administration of Homeform Group Limited on 6 July 2011, the intercompany debt due to the Company of £53.3 million will not be realised

Certain of the business and assets of Homeform Group Limited were sold to a company called Sharps Bedrooms Limited. As a result of this transaction Sharps Bedrooms Limited owe HF Group UK 3 Limited c£7.3 million which will be realised in the liquidation of the Company

**Preferential Creditors**

The director has confirmed that there are no employees of the Company, therefore no preferential creditor claims are expected

**Unsecured Creditors**

Amounts due to unsecured creditors have been taken from the Company's books and records. The amounts shown do not constitute admission of a debt due by the Company and creditors may subsequently agree a higher or lower figure in the Liquidation

The unsecured debt to HM Revenue & Customs arises as a result of the joint and several liability of VAT across the group registration

**The Statement of Affairs makes no provision for the cost of realisation or the cost of liquidation.**

