

Rule 4 34 - CVL

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

For Official Use

To the Registrar of Companies

--	--	--

Company Number

06132412

Name of Company

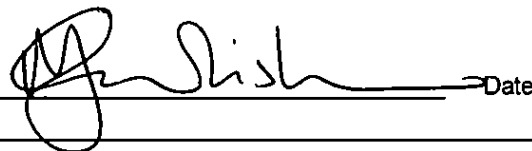
HF Group UK 3 Limited

I / We  
Matthew James Cowlshaw  
Four Brndleyplace  
Birmingham  
B1 2HZ

Christopher James Farrington  
1 Woodborough Road  
Nottingham  
NG1 3FG

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 14 September 2011

Signed



Date

19 September 2011

Deloitte LLP  
Four Brndleyplace  
Birmingham  
B1 2HZ

Ref HFGR02B/FEK/MXT/CPB

Software Supplied by Turnkey Computer Technology Limited Glasgow

Ir

WEDNESDAY



\*A89LRXQQ\*

A19

21/09/2011

231

COMPANIES HOUSE

## Statement of Affairs

Statement as to affairs of

HF Group UK 3 Limited

on the 14 September 2011 the date of the resolution for winding up

---

### Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name FRANK MAASSEN

Signed Maassen

Dated 14-09-11

---

## Assets

### Deficit to fixed chargeholders

Amounts owing from Sharps Bedrooms Limited

**Estimated total assets available for preferential creditors**

Book Value £	Estimated to Realise £
53,347,000	0
7,300,000	7,300,000
60,647,000	7,300,000

**Signature**

Boomer

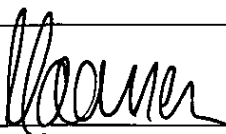
Date \_\_\_\_\_

14-09-11

## A1 – Summary of Liabilities

	£	Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		7,300,000
<b>Liabilities</b>		
Preferential creditors -		
<b>Estimated deficiency/surplus as regards preferential creditors</b>		7,300,000
Estimated prescribed part of net property where applicable (to carry forward)	0	0
<b>Estimated total assets available for floating charge holders</b>		7,300,000
Debts secured by floating charges		
<b>Estimated deficiency/surplus of assets after floating charges</b>		7,300,000
Estimated prescribed part of net property where applicable (brought down)	0	0
<b>Total assets available to unsecured creditors</b>	0	7,300,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
HF Group Holdings (UK) Limited – capital and interest	(46,665,569)	(46,665,569)
Bank of Montreal – capital and interest	(15,867,990)	(15,867,990)
HMRC – joint & several liability with Homeform Group Limited	(2,879,010)	(2,879,010)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		(58,112,569)
Shortfall to floating charge holders (brought down)		0
<b>Estimated deficiency/surplus as regards creditors</b>		(58,112,569)
Issued and called up capital	100	100
<b>Estimated total deficiency/surplus as regards members</b>		(58,112,669)

Signature



Date

14-09-11

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HF Group UK 3 Limited	CORNBROOK 2 BRINDLEY ROAD OLD TRAFFORD MANCHESTER M16 9HQ	46,665,569			
Bank of Montreal	BMO Capital Markets 95 Queen Victoria Street London EC4V 4HG	15,867,990			
HM Revenue & Customs	South West Wing, Bush House, Strand, London WC2B 4RD	2,879,010			

Signature  Date 14-02-11

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
HF Group Holdings (UK) Limited	CORNBROOK 2 BRINDLEY ROAD OLD TRAFFORD MANCHESTER M16 9HQ	100	£1	Ordinary share
TOTALS				

Signature

Daassen

Date

14-09-11

**HF GROUP UK 3 LIMITED ("THE COMPANY")**  
**NOTES TO THE DIRECTOR'S ESTIMATED STATEMENT OF AFFAIRS**

**Assets Subject to floating charge**

**Intercompany Debtors**

As a result of the administration of Homeform Group Limited on 6 July 2011, the intercompany debt due to the Company of £53.3 million will not be realised

Certain of the business and assets of Homeform Group Limited were sold to a company called Sharps Bedrooms Limited. As a result of this transaction Sharps Bedrooms Limited owe HF Group UK 3 Limited c£7.3 million which will be realised in the liquidation of the Company

**Preferential Creditors**

The director has confirmed that there are no employees of the Company, therefore no preferential creditor claims are expected

**Unsecured Creditors**

Amounts due to unsecured creditors have been taken from the Company's books and records. The amounts shown do not constitute admission of a debt due by the Company and creditors may subsequently agree a higher or lower figure in the Liquidation

The unsecured debt to HM Revenue & Customs arises as a result of the joint and several liability of VAT across the group registration

**The Statement of Affairs makes no provision for the cost of realisation or the cost of liquidation.**

*R*