

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

**Company Number**

06448650

Name of Company

Ereved Finance No 3 Limited

I / We  
Stephen Roland Browne  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Robert James Harding  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 31 March 2015

Signed



Date

31 March 2015

Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL



**Statement of Affairs**

Statement as to affairs of

Ereved Finance No 3 Limited

on the 31 March 2015 the date of the resolution for winding up

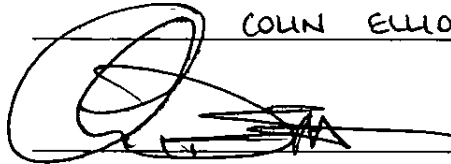
**Statement of truth**

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

COLIN ELLIOT

Signed



Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

NICHOLAS BULL

Signed



Dated

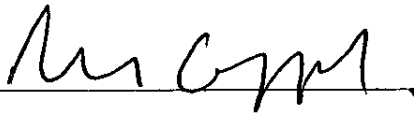
31 MARCH 2015

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**Statement of truth**

I / We believe that the facts stated in this Statement of Affairs are true.

Full Name ANDREW COPPEL

Signed 

Dated 31 MARCH 2015

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I / We believe that the facts stated in this Statement of Affairs are true

Full Name \_\_\_\_\_

Signed \_\_\_\_\_

Dated \_\_\_\_\_

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## A – Summary of Assets as at 31 March 2015

Assets

Assets subject to fixed charge

Intercompany Receivables

Assets subject to floating charge  
None

Uncharged assets  
None

Estimated total assets available for preferential creditors

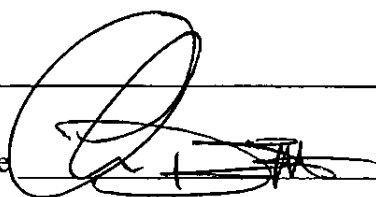
Signature  Date 31 March 2015

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 866,148,991     | 0                         |
| 0               | 0                         |
| 0               | 0                         |
|                 | 0                         |

# A1 – Summary of Liabilities as at 31 March 2015

|                                                                                          |  |                           |               |
|------------------------------------------------------------------------------------------|--|---------------------------|---------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b> |  | Estimated to realise<br>£ | 0             |
|                                                                                          |  | £                         | 0             |
| <b>Liabilities</b>                                                                       |  |                           |               |
| Preferential creditors -                                                                 |  |                           | 0             |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>                    |  | £                         | 0             |
| Estimated prescribed part of net property where applicable (to carry forward)            |  | £                         | 0             |
| <b>Estimated total assets available for floating charge holders</b>                      |  | £                         | 0             |
| Debts secured by floating charges                                                        |  | £<br>(260,522,146)        |               |
| <b>Estimated deficiency of assets after floating charges</b>                             |  | £                         | (260,522,146) |
| Estimated prescribed part of net property where applicable (brought down)                |  | £                         | 0             |
| <b>Total assets available to unsecured creditors</b>                                     |  | £                         | 0             |
| Estimated deficiency after floating charge where applicable (brought down)               |  | £                         | (260,522,146) |
| Intercompany Payables                                                                    |  |                           | (75,765,532)  |
| <b>Estimated deficiency as regards creditors</b>                                         |  | £                         | (336,287,678) |
| Issued and called up capital                                                             |  | £<br>(10,085)             |               |
| <b>Estimated total deficiency as regards members</b>                                     |  | £                         | (336,297,763) |

Signature



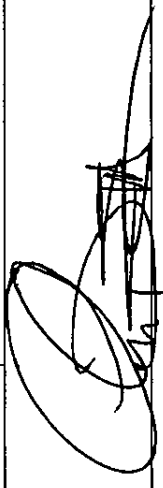
Date 31 March 2015

## B Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

| Name of creditor or claimant        | Address (with postcode)                          | Amount of debt £ | Details of any security held by creditor  | Date security given | Value of security £ |
|-------------------------------------|--------------------------------------------------|------------------|-------------------------------------------|---------------------|---------------------|
| Lloyds Bank                         | Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE | 260,522,146      | Fixed and floating charge over all assets |                     |                     |
| AHG Venice Newco 4 Limited          | 33 Cavendish Square, London, W1G 0PW             | 1                |                                           |                     |                     |
| AHG Venice Newco 6 Limited          | 33 Cavendish Square, London, W1G 0PW             | 1                |                                           |                     |                     |
| Cameron House Loch Lomond Limited   | 33 Cavendish Square, London, W1G 0PW             | 2                |                                           |                     |                     |
| De Vere (Southampton) Limited       | 33 Cavendish Square, London, W1G 0PW             | 2                |                                           |                     |                     |
| De Vere Blackpool Limited           | 33 Cavendish Square, London, W1G 0PW             | 100              |                                           |                     |                     |
| De Vere Credit Limited              | 33 Cavendish Square, London, W1G 0PW             | 6,546,457        |                                           |                     |                     |
| Ereved Finance No 1 Limited         | 33 Cavendish Square, London, W1G 0PW             | 1,513,000        |                                           |                     |                     |
| Ereved Finance No 2 Limited         | 33 Cavendish Square, London, W1G 0PW             | 8,059,493        |                                           |                     |                     |
| Ereved Grand Brighton Limited       | 33 Cavendish Square, London, W1G 0PW             | 105,523          |                                           |                     |                     |
| De Vere Grand Brighton No 2 Limited | 33 Cavendish Square, London, W1G 0PW             | 5,442,911        |                                           |                     |                     |

|                                      |                                      |            |  |  |  |
|--------------------------------------|--------------------------------------|------------|--|--|--|
| Ereved Group Holdings Limited        | 33 Cavendish Square, London, W1G 0PW | 47,704,951 |  |  |  |
| Ereved Group Limited                 | 33 Cavendish Square, London, W1G 0PW | 29,510     |  |  |  |
| De Vere Hotels & Restaurants Limited | 33 Cavendish Square, London, W1G 0PW | 3,011,854  |  |  |  |
| De Vere Royal Bath Limited           | 33 Cavendish Square, London, W1G 0PW | 23,832     |  |  |  |
| Ereved Venice Limited                | 33 Cavendish Square, London, W1G 0PW | 811,052    |  |  |  |
| SPV No 2 (Wychwood) Limited          | 33 Cavendish Square, London, W1G 0PW | 1,344,011  |  |  |  |
| The Alternative Hotel Group Limited  | 33 Cavendish Square, London, W1G 0PW | 1,172,832  |  |  |  |



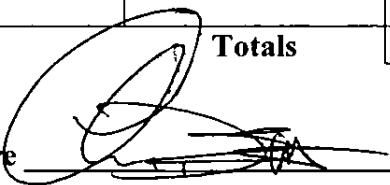
Signature

Date 31 March 2015

### Company Shareholders

| Name of Shareholder         | Address                                                      | No of Shares Held | Nominal Value (£) | Details of shares held     |
|-----------------------------|--------------------------------------------------------------|-------------------|-------------------|----------------------------|
| Ereved Finance No 2 Limited | 33 Cavendish Square, London, W1G 0PW                         | 7,500             | 7500              | Ordinary A Shares of £1    |
| Collin Elliot               | 34 Elms Avenue, London N10 2JP                               | 500               | 500               | Ordinary D Shares of 31    |
| Ereved Finance No 2 Limited | 33 Cavendish Square, London, W1G 0PW                         | 445               | 4.45              | Ordinary C Shares of £0 01 |
| Andrew Maxwell Coppel       | Orchard House, 8 Claremont Park Road, Esher, Surrey KT10 9LT | 500               | 500               | Ordinary £1 Shares         |
| Ian Bruce Cave              | 33 Cavendish Square, London, W1G 0PW                         | 500               | 500               | Ordinary £1 Shares         |
| Nicholas James Douglas Bull | 33 Cavendish Square, London, W1G 0PW                         | 500               | 500               | Ordinary £1 Shares         |
| Andrew Maxwell Coppel       | Orchard House, 8 Claremont Park Road, Esher, Surrey KT10 9LT | 5,604             | 56 04             | Ordinary£0 01 Shares       |
| Nicholas James Douglas Bull | 33 Cavendish Square, London, W1G 0PW                         | 517               | 5 17              | Ordinary 0 01 Shares       |
| Ian Bruce Cave              | 33 Cavendish Square, London, W1G 0PW                         | 1,362             | 13 62             | Ordinary 0 01 Shares       |
| Ereved Finance No 2 Limited | 33 Cavendish Square, London, W1G 0PW                         | 500               | 500               | Ordinary B Shares of £1    |
| Collin Elliot               | 34 Elms Avenue, London N10 2JP                               | 517               | 5 17              | Ordinary E Shares of £0 01 |
| <b>Totals</b>               |                                                              | <b>18,445</b>     | <b>10,085</b>     |                            |

Signature



Date 31 MARCH 2015