

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

06448657

Name of Company

Ereved Finance No 2 Limited

I / We
Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Robert James Harding
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref DEVE01L/SRB/RJH/NAW/PAL

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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Ereved Finance No 2 Limited

on the 31 March 2015 the date of the resolution for winding up

Statement of truth

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

COLIN ELLIOT

Signed



Dated

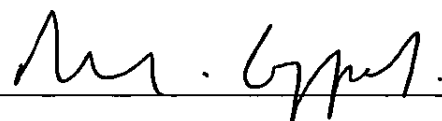
31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

A – Summary of Assets as at 31 March 2015

Assets

Assets subject to fixed charge

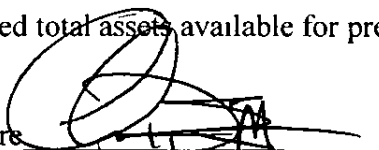
Intercompany Receivables

Assets subject to floating charge
None

Uncharged assets
None

Estimated total assets available for preferential creditors

Signature



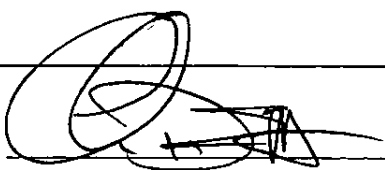
Date 31 March 2015

Book Value £	Estimated to Realise £
8,359,492	0
0	0
0	0
	0

A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	0
Preferential creditors -		0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ (260,522,146)	
Estimated deficiency of assets after floating charges	£	(260,522,146)
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Estimated deficiency after floating charge where applicable (brought down)	£ (260,522,146)	
Intercompany Payables	(1,008,668)	
Estimated deficiency as regards creditors	£	(261,530,814)
Issued and called up capital	£ (10,000)	
Estimated total deficiency as regards members	£	(260,541,079)

Signature



Date 31 March 2015

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

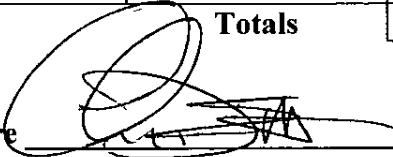
Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Ereved Central Services Limited	33 Cavendish Square, London, , W1G 0PW	271,686			
De Vere Hotels Group Holdings Limited	33 Cavendish Square, London, , W1G 0PW	736,982			

Signature  Date 31 March 2015

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Ereved Venice Limited	33 Cavendish Square, London, W1G 0PW	10,000	10,000	Ordinary £1 Shares
Totals		10,000	10,000	

Signature



Date 31 MARCH 2015