

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

06475779

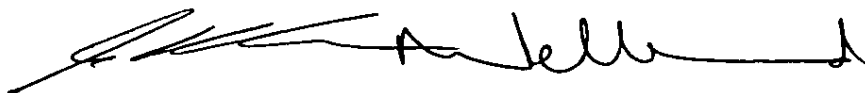
Name of Company

Exponent (Rainbow) SPV 1 Limited

✚ We
Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Michael James Wellard
Tower Bridge House
St Katharine's Way
London
E1W 1DD


the liquidator(s) of the above named company attach a statement of the company affairs
as at 08 July 2013



Signed _____ Date 22 July 2013

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref EXPSPV1/GZH/MJW/cjh/SZG/JZB/

For Official Use	
Insolvent	Post Room
WEDNESDAY	
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	COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

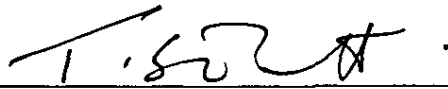
Exponent (Rainbow) SPV 1 Limited

on the 8 July 2013 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name THOMAS SWEET - ESCOTT

Signed 

Dated 22 JULY 2013

Exponent (Rainbow) SPV 1 Limited
Statement Of Affairs as at 8 July 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Assets subject to floating charge		
Uncharged assets		
Prepayment	61,996 00	
Investment - Exponent (Rainbow) SPV 4	1 00	1 00
Estimated total assets available for preferential creditors		1 00

Signature T. S. R. A. Date 22 JULY 2013

Exponent (Rainbow) SPV 1 Limited
Statement Of Affairs as at 8 July 2013

A1 - Summary of Liabilities

	<u>Estimated to Realise £</u>
Estimated total assets available for preferential creditors (Carried from Page A)	1 00
Liabilities	
Preferential Creditors -	
Estimated deficiency/surplus as regards preferential creditors	<u>NIL</u> 1 00
Debits secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	
	<u>NIL</u> 1 00
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
Estimated total assets available for floating charge holders	1 00
Debits secured by floating charges post 15 September 2003	
Estimated deficiency/surplus of assets after floating charges	<u>NIL</u> 1 00
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
Total assets available to unsecured creditors	1 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Preference shares - capital & interest	43,621,041 00
Intercompany creditors	14,178,262 00
Trade & expense creditors	23,074 00
HMRC re Group VAT	2,398,198 00
HMRC re Penalty	100 00
	<u>60,220,675 00</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)	<u>(60,220,674 00)</u>
Estimated deficiency/surplus as regards creditors	<u>(60,220,674 00)</u>
Issued and called up capital	
Ordinary Shareholders	9,990 00
	<u>9,990 00</u>
Estimated total deficiency/surplus as regards members	<u>(60,230,664 00)</u>

Signature T. Silva Date 22 JULY 2013

Mazars LLP
Exponent (Rainbow) SPV 1 Limited
B - Company Creditors

Key	Name	Address	£
CD00	Night Realisations plc	c/o Ernst and Young LLP, 1 More London Place, London, SE1 2AF	596,582 00
CE00	Exponent Private Equity Founder Partner GP Ltd	12 Henrietta Street, London, WC2E 8LH	695,109 00
CE01	Exponent Private Equity Founder Partner GP II Ltd	12 Henrietta Street, London, WC2E 8LH	1,681,454 00
CE02	Mike Clare	Turville Court, Turville Heath, Henley on Thames, Buckinghamshire, RG9 6JT	37,072,498 00
CE03	Exponent (Rainbow) SPV3 Limited	Knaves Beech, High Wycombe, Buckinghamshire, HP10 9YU	4,367 00
CE04	Exponent (Rainbow) SPV4 Limited	Knaves Beech, High Wycombe, Buckinghamshire, HP10 9YU	13,577,313 00
CF00	Alan Fort	Woodside, Barnet Wood Road, Bromley, Kent, BR2 8HJ	20,000 00
CG00	Greg Suthern	Deerfield, Ellesborough Road, Wendover, Aylesbury, Buckinghamshire, HP22 6ES	809,680 00
CH00	HM Revenue & Customs	Large & complex CRM Business, Local Compliance, S0970, PO Box 3900, Glasgow, G70 6	100 00
CH01	HM Revenue & Customs (VAT Group)	Large & complex CRM Business, Local Compliance, S0970, PO Box 3900, Glasgow, G70 6	2,398,198 00
CJ00	John Clare	The Cottage, 27 Pnkeys Drive, Maidenhead, Berkshire, SL6 6QD	878,311 00
CR00	Rob Clark	Westbrook House, Lower End, Piddington, Oxon, OX25 1QD	393,308 00
CS00	Sanne Group	13 Castle Street, St Hellier, Jersey, Channel Islands, JE4 5UT	3,074 00
CS01	Suzanne Taylor	1 Overs Farm, Lillyfee Farm Lane, Wooburn Green, Buckinghamshire, HP10 0LP	387,856 00
CS02	Simon Lane	Ravelston, Martinsend, Great Missenden, HP16 9HR	326,042 00
CT00	David Tracey	6 Wyngrove Place, Beaconsfield, Buckinghamshire, HP9 1XX	252,360 00
CW00	Nicholas Worthington	Fallowfield, Manor close, Penn, High Wycombe, Buckinghamshire, HP10 8HZ	1,124,423 00
17 Entries Totalling			60,220,675 00

Notes

- The above includes amounts for Preference Shareholders' capital of £23,413,166 and accrued preference share dividends of £20,207,876
- The Company was included in a VAT Group. The liability owing is in respect of Dreams plc, however, HM Revenue & Customs issued a debt demand against the Company

Signature 

Mazars LLP
Exponent (Rainbow) SPV 1 Limited
C - Shareholders

Key	Name	Address	Pref	Ord A	Ord B	Total Ord
HA00	Susan Ahmed	Apartment 15-02, Al Seal Residence, West Bay, Doha, State of Qatar, PO Box 23448	-	-	2,250	2,250
HB00	Michael Butler	The Sultan Centre, PO Box 26567, 13126 Safat, Kuwait	-	-	2,250	2,250
HB01	Stephen Broomhead	Robins Roost, Stanbury Road, Thruxton, Hampshire, SP11 8NL	-	-	2,750	2,750
HB02	Warren Buck	Cromwell House, School Hill, Lamberhurst, Kent, TN3 5DH	-	-	1,000	1,000
HC00	Mike Clare	Turville Court, Turville Heath, Henley on Thames, Buckinghamshire, RG9 6JT	19,898,299	101,701	-	101,701
HC01	John Clare	The Cottage, 27 Pinkeys Drive, Maidenhead, Berkshire, SL6 6QD	471,425	-	40,000	40,000
HC02	Rob Clark	Westbrook House, Lower End, Piddington, Oxon, OX25 1QD	211,104	-	1,500	1,500
HD00	Chris Daniel	24 Collingworth Rise, Park Gate, Farenham, Hants, S031 1DA	-	-	1,000	1,000
HD01	Thomas Dwyer	183 Bloxham Road, Banbury, Oxon, OX16 9JU	-	-	500	500
HE00	Exponent Private Equity Partners GP, L P	12 Henrietta Street, London, WC2E 8LH	-	150,644	-	150,644
HE01	Exponent Private Equity Partners GP, II, L P	12 Henrietta Street, London, WC2E 8LH	-	551,135	-	551,135
HE02	Exponent Private Equity Founder Partner GP Ltd	12 Henrietta Street, London, WC2E 8LH	373,093	1,907	-	1,907
HE03	Exponent Private Equity Founder Partner GP II Lt	12 Henrietta Street, London, WC2E 8LH	902,504	4,613	-	4,613
HI00	Ian Callaghan	Fircliff House, 2 Fircliff Park, Portushead, North Somerset, BS20 7HQ	-	-	2,500	2,500
HJ00	John Jones	37 Whittingham Road, Halesdown, West Midlands, B63 3TF	-	-	2,750	2,750
HK00	Nicholas Knight	The Garden House, 5 Woodview Drive, Speen, Princess Risborough, HP27 0RY	-	-	2,750	2,750
HL00	Bonnefont S A R L	6, rue Philippe II, L-2340 LUXEMBOURG	-	-	-	-
HS00	Greg Suthern	Deerfield, Elitesborough Road, Wendover, Aylesbury, Buckinghamshire, HP22 6ES	434,588	-	25,000	25,000
HS01	Jonathan Street	24 Fox Hollow, Oadby, Leicester, LE2 4QY	-	-	500	500
HS02	Sanne Trust Company Limited	13 Castle Street, St Helier, Jersey, JE4 5UT	-	-	11,250	11,250
HS03	Simon Lane	Ravelston, Martinsend, Great Missenden, HP16 9HR	175,000	-	25,000	25,000
HS04	Subhash Sreedharan	Subhash Sreedharan, 196 Ashburton Avenue, Seven Kings, Essex, IG3 9EN	-	-	500	500
HT00	Suzanne Taylor	1 Overs Farm, Lillyfee Farm Lane, Wooburn Green, Buckinghamshire, HP10 0LP	208,178	-	1,500	1,500
HT01	David Tracey	6 Wyngrove Place, Beaconsfield, Buckinghamshire, HP9 1XX	135,452	-	12,500	12,500
HW00	Nick Worthington	Fallowfield, Manor close, Penn, High Wycombe, Buckinghamshire, HP10 8HZ	603,523	-	50,000	50,000
HW01	M D Mezzanine S A	6, rue Philippe II, L-2340 LUXEMBOURG	-	-	-	-
HZ00	Kim Zaheer	46 Oxlease, Witney, Oxon, OX28 3QX	-	-	3,500	3,500
27 Entries Totalling			23,413,166	810,000	189,000	999,000

The amount for Preference Shareholders capital of £23,413,166 is included within Schedule B - Creditors

Signature T. Sultan