

Rule 4 34-CVL

The Insolvency Act 1986
**Statement of Company's
 Affairs**
**Pursuant to Section 95/99 of the
 Insolvency Act 1986**

S.95/99**For official use**

To the Registrar of Companies

Company Number

06481381

Name of Company

(a) Insert full name of company

(a) Radius Systems Group Limited (In Creditors' Voluntary Liquidation)

(b) Insert full name(s) and address(es) I/We, (b), Tomislav Lukic and Mark Boughey of Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ and Ernst & Young LLP, The Paragon, Counterslip, Bristol, BS1 6BX

(c) Insert date the liquidator(s) of the above named company attach a statement of the company's affairs as at (c) 14 April 2014

Signed

Date 6 May 2014

Presenter's name, address and reference (if any)

Simon Roberts
 Ernst & Young LLP
 No 1 Colmore Square
 Birmingham
 B4 6HQ

For Official Use
 Liquidation Section

Post Room

THURSDAY



Statement of Affairs

Statement as to the Affairs of Radius Systems Group Limited

on the 14 April 2014 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name DAVID WATSON

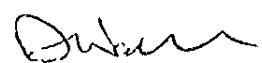
Signed 

Dated 14 April 2014

A-Summary of Assets

| ASSETS | Book Value £ | Estimated to Realise £ |
|---|-----------------|---------------------------|
| Assets subject to fixed charge | | |
| None | 0 | 0 |
| Assets subject to floating charge | | |
| Cash at bank and in hand | 289,367 15 | 289,367 15 |
| Loan from Radius Systems Limited | 1 00 | 1 00 |
| Uncharged Assets | | |
| None | 0 | 0 |
| Estimated total assets available for preferential creditors | 289,368 15 | 289,368 15 |

Signature



Date

14 April 2014

A1 Summary of Liabilities

| | | Estimated to realise £ |
|--|------------------|------------------------|
| Estimated total assets available for preferential creditors (carried from Page A) | £ | 289,368 15 |
| Liabilities | | |
| Preferential creditors - | £0 | |
| Estimated deficiency/surplus as regards preferential creditors | £ | 289,368 15 |
| Estimated prescribed part of net property where applicable (to carry forward) | £(53,473 43) | |
| Estimated total assets available for floating charge holders | £ | 235,894 72 |
| Debts secured by floating charges | £(15,033,829 18) | |
| Estimated deficiency/surplus of assets after floating charges | £ | (14,797,934 46) |
| Estimated prescribed part of net property where applicable (brought down) | £53,473 43 | |
| Total assets available to unsecured creditors | £ | 53,473 43 |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | £(54,264 00) | |
| Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders) | £ | (790 57) |
| Shortfall to floating charge holders (brought down) | £(14,797,934 46) | |
| Estimated deficiency/surplus as regards creditors | £ | (14,798,725 03) |
| Issued and called up capital | £919,191 00 | |
| Estimated total deficiency/surplus as regards members | £ | (15,717,916 03) |

Signature



Date 14 August 2014

COMPANY CREDITORS

Note You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements, and customers claiming amounts paid in advance of the supply of goods or services, and creditors claiming retention of title over property in the company's possession

Signature

Date 14 April 2000