

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

06798895

Name of Company

Ereved Limited

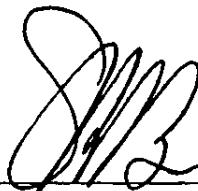
I / We

Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Robert James Harding
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

Ins	For Official Use
THURSDAY	 A44ZV81* 09/04/2015 #135 COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

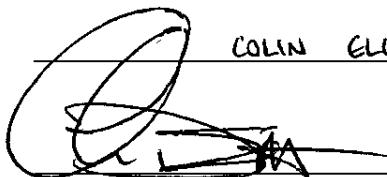
Ereved Limited

on the 31 March 2015 the date of the resolution for winding up

Statement of truth

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

 COLIN ELLIOT

Signed

Dated

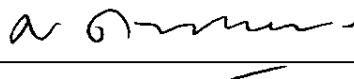
31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

NICHOLAS BULL

Signed



Dated

31 MARCH 2015

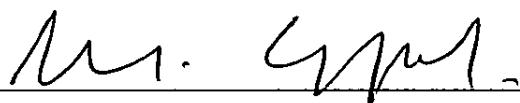
Statement of truth

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true.

Full Name

Signed

Dated

A – Summary of Assets as at 31 March 2015

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Intercompany Receivables	1,786,407	0
Assets subject to floating charge:		
None	0	0
Uncharged assets		
None	0	0
Estimated total assets available for preferential creditors		
Signature _____ Date 31 March 2015		0

A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise
	£	£
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities	£	0
Preferential creditors -		0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£	(260,522,146)
Estimated deficiency of assets after floating charges	£	(260,522,146)
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Estimated deficiency after floating charge where applicable (brought down)	£	(260,522,146)
Intercompany Payables	£	(222,128,149)
Estimated deficiency as regards creditors	£	(482,650,295)
Issued and called up capital	£	(1,759)
Estimated total deficiency as regards members	£	(482,652,054)

Signature

Date 31 March 2015

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank plc	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Ereved Central Services Limited	33 Cavendish Square, London, W1G 0PW	210,163,685			
Ereved Finance No 3 Limited	33 Cavendish Square, London, W1G 0PW	330,338			
De Vere Group Finance Limited	33 Cavendish Square, London, W1G 0PW	790,085			
De Vere Hotels Holdings Limited	33 Cavendish Square, London, W1G 0PW	2,464,648			
Ereved Midco Limited	33 Cavendish Square, London, W1G 0PW	8,379,393			

Signature

Date 31 March 2015

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Ereved Group Limited	33 Cavendish Square, London, W1G 0PW	175,889	1,759	Ordinary £0.01 Shares
	Totals	175,889	1,759	

Signature

Date 31 MARCH 2015