

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

**S95/99**

**For Official Use**

To the Registrar of Companies

--	--	--

**Company Number**

06798902

Name of Company

Ereved Group Limited

I / We

Stephen Roland Browne  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Robert James Harding  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

For Official Use

Insol	THURSDAY		A44ZV88Q*
A26	09/04/2015	#136	COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

Ereved Group Limited

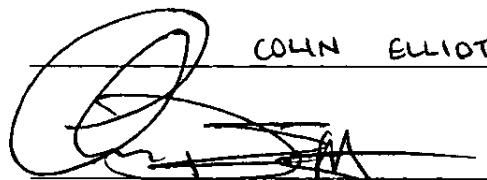
on the 31 March 2015 the date of the resolution for winding up

---

**Statement of truth**

I / We believe that the facts stated in this Statement of Affairs are true.

Full Name



COLIN ELLIOT

Signed

Dated

31 MARCH 2015

---

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

NICHOLAS BULL

Signed



---

Dated

31 MARCH 2015

---

---

**Statement of truth**

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed

Mr. Coppel.

Dated

31 MARCH 2015

---

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

\_\_\_\_\_

Signed

\_\_\_\_\_

Dated

\_\_\_\_\_

---

## A – Summary of Assets as at 31 March 2015

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge.		
Intercompany Receivables	29,510	0
Assets subject to floating charge.		
None	0	0
Uncharged assets:		
None	0	0
Estimated total assets available for preferential creditors		
Signature _____ Date 31 March 2015		0

## A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		£ 0
<b>Liabilities</b>		
Preferential creditors -		£ 0
<b>Estimated deficiency/surplus as regards preferential creditors</b>		£ 0
Estimated prescribed part of net property where applicable (to carry forward)		£ 0
<b>Estimated total assets available for floating charge holders</b>		£ 0
Debts secured by floating charges		£ (260,522,146)
<b>Estimated deficiency of assets after floating charges</b>		£ (260,522,146)
Estimated prescribed part of net property where applicable (brought down)		£ 0
<b>Total assets available to unsecured creditors</b>		£ 0
Estimated deficiency after floating charge where applicable (brought down)		£ (260,522,146)
Intercompany Payables		£ (4,516,059)
<b>Estimated deficiency as regards creditors</b>		£ (265,038,205)
Issued and called up capital		£ (1,693)
<b>Estimated total deficiency as regards members</b>		£ (265,039,898)

Signature

Date 31 March 2015

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank	Citymark, 150 Fountainbridge, Edinburgh EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Ereved Central Services Limited	33 Cavendish Square, London, W1G 0PW	4,512,059			
De Vere Group Finance Limited	33 Cavendish Square, London, W1G 0PW	4,000			

Signature 

Date 31 March 2015

**Company Shareholders**

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Nicholas Bull	19 Spencer Park, London SW18 2SZ	40,000	400	Ordinary B Shares of £0 01
Bruce Cave	392 Woodstock Road, Oxford OX2 8AF	20,000	200	Ordinary B Shares of £0 01
Andrew Coppel	Orchard House, 8 Claremont Park Road, Esher, Surrey KT10 9LT	10,000	100	Ordinary B Shares of £0 01
Uberior Equity Limited	Level 1, City mark, 150 Fountainbridge, Edinburgh, Midlothian, EH3 9PE	30,000	300	Ordinary A Shares of £0 01
Uberior Equity Limited	Level 1, City mark, 150 Fountainbridge, Edinburgh, Midlothian, EH3 9PE	692,684,870	693	Preferred Ordinary Shares of £0 000001
<b>Totals</b>		<b>692,784,870</b>	<b>1,693</b>	

Signature

Date 31 MARCH 2015