

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

06798909

Name of Company

Ereved Midco Limited

I / We
Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Robert James Harding
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 March 2015

Signed



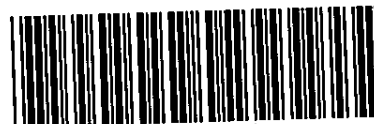
Date 31 March 2015

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

For Official Use

THURSDAY



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#134

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

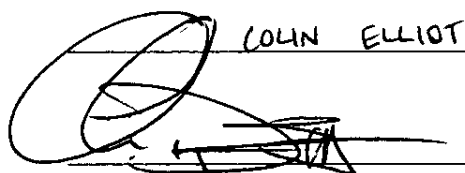
Ereved Midco Limited

on the 31 March 2015 the date of the resolution for winding up

Statement of truth

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

 COLIN ELLIOT

Signed

Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

A – Summary of Assets as at 31 March 2015

Assets

Assets subject to fixed charge

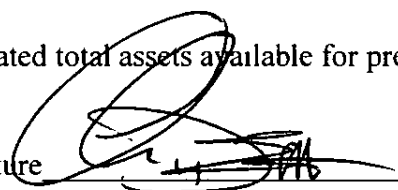
Intercompany Receivables

Assets subject to floating charge
None

Uncharged assets
None

Estimated total assets available for preferential creditors

Signature



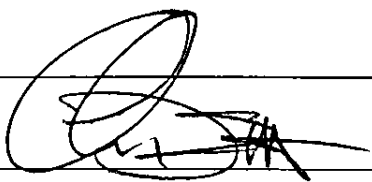
Date 31 March 2015

Book Value £	Estimated to Realise £
13,819,635	0
0	0
0	0
	0

A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	0
Preferential creditors:-		0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ (260,522,146)	
Estimated deficiency of assets after floating charges	£	(260,522,146)
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Estimated deficiency after floating charge where applicable (brought down)	£	(260,522,146)
Intercompany Payables		(903,496,170)
Estimated deficiency as regards creditors		£ (1,164,018,316)
Issued and called up capital	£	(803)
Estimated total deficiency as regards members		£(1,164,019,119)

Signature

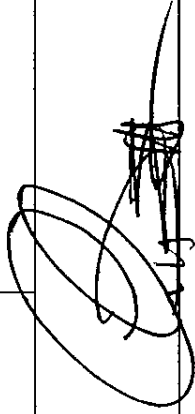


Date 31 March 2015

B Company Creditors.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank plc	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Ereved Central Services Limited	33 Cavendish Square, London, W1G 0PW	646,741,730			
Ereved Finance No 3 Limited	33 Cavendish Square, London, W1G 0PW	1,579,315			
De Vere Group Finance Limited	33 Cavendish Square, London, W1G 0PW	86,030,152			
De Vere Hotels Group Holdings Limited	33 Cavendish Square, London, W1G 0PW	123,076,961			
De Vere Hotels Group Limited	33 Cavendish Square, London, W1G 0PW	950,032			
De Vere Hotels Holdings Limited	33 Cavendish Square, London, W1G 0PW	2,146,997			
De Vere Land Limited	33 Cavendish Square, London, W1G 0PW	8,194,613			
De Vere Royal Bath Limited	33 Cavendish Square, London, W1G 0PW	9,839,235			
De Vere University Arms Limited	33 Cavendish Square, London, W1G 0PW	20,590,939			
Ereved Venice Limited	33 Cavendish Square, London, W1G 0PW	409,980			

Searcy Toptable Limited	33 Cavendish Square, London, W1G 0PW	3,936,216			
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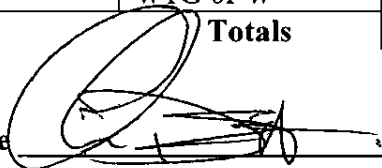
Signature

Date 31 March 2015

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Ereved Limited	33 Cavendish Square, London, W1G 0PW	803	803	Ordinary £1 Shares
Totals		803	803	

Signature



Date 31 MARCH 2015