

The Insolvency Act 1986

## Statement of Company's Affairs

Pursuant to section 95/99 of the Insolvency Act  
1986

To the Registrar of Companies

For Official Use

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Company Number

07046940

(a) Insert full name of company

Name of Company  
(a) CLVC Group Limited

(b) Insert full name and addresses

I/We (b)  
Simon Harris  
ReSolve Partners LLP  
One America Square  
Crosswall  
London  
EC3N 2L

Mark Supperstone  
ReSolve Partners LLP  
One America Square  
Crosswall  
London  
EC3N 2L

(c) Insert date  
the liquidator(s) of the above-named company attaches a statement of the company's affairs as at (c)

Signed

Date 21 November 2013

Presenter's name,  
address and reference  
(if any)ReSolve Partners LLP  
One America Square  
Crosswall  
London  
EC3N 2L

For Official Use	
Liquidation Section	Post Room
TUESDAY	
A05	
*A2LXFBE*	
26/11/2013	
#129	
COMPANIES HOUSE	

**Statement of Affairs**

Name of Company  
CLVC Group Limited

Company number  
07046940

(a) Insert name  
and address of  
registered office  
of the company

Statement as to the affairs of (a) CLVC Group Limited

96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK

(b) Insert date

On the (b) 19 November 2013, the date that the Company entered Liquidation

**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of  
the affairs of the above named company as at (b) 19 November 2013  
the date that the company entered liquidation

Full name John Rabone

Signed 

Dated 19 November 2013

**A - Summary of Assets**

Assets	Book Value	Estimated to Realise
	£	£
<b>Assets subject to fixed charge:</b>		
Goodwill	17,209,623	-
<b>Total assets subject to fixed charge</b>	<b>17,209,623</b>	-
<b>Less amounts owing under fixed charge</b>	<b>(68,000,000)</b>	<b>(68,000,000)</b>
<b>Fixed charge surplus / (deficit)</b>	<b>(50,790,377)</b>	<b>(68,000,000)</b>
<b>Assets subject to floating charge</b>		
Cash	-	-
Intercompany debtors	127,499	-
Plant and equipment	-	-
Fixtures and fittings	-	-
Other	-	-
<b>Total assets subject to floating charge</b>	<b>127,499</b>	-
<b>Uncharged assets</b>		
Other	-	-
<b>Total uncharged assets</b>	<b>-</b>	<b>-</b>
<b>Estimated total assets available to preferential creditors</b>	<b>127,499</b>	<b>-</b>

Signature

Date

19 NOVEMBER 2013

**A1 - Summary of Liabilities**

	<b>Estimated to Realise</b> £
Estimated total assets available for preferential creditors	-
<b>Preferential creditors</b>	
Employees	-
Redundancy Payments Office	-
<b>Total preferential claims</b>	-
<b>Estimated surplus/(deficit) as regards preferential creditors</b>	-
Estimated prescribed part of net property where applicable (carry forward)	-
<b>Estimated total assets available for floating charge holders</b>	-
Debts secured by floating charges (b/f from fixed charge shortfall)	<u>68,000,000</u>
<b>Estimated surplus/(deficit) of assets after floating charges</b>	<u>(68,000,000)</u>
Estimated prescribed part of net property where applicable (brought down)	-
<b>Total assets available to unsecured creditors</b>	<u>(68,000,000)</u>
<b>Unsecured claims</b>	
Trade creditors	21,555
Employees	-
Related party creditors	1,735,565
HM Revenue & Customs	-
<b>Total unsecured claims</b>	<u>1,757,120</u>
<b>Estimated surplus/(deficit) as regards non-preferential creditors</b>	<u>(69,757,120)</u>
<b>Issued and called up capital</b>	
Ordinary shares	100
<b>Total shareholding</b>	<u>100</u>
<b>Estimated total (deficit)/surplus as regards members</b>	<u>(69,757,220)</u>

Signature  
Date

  
19 NOVEMBER 2013

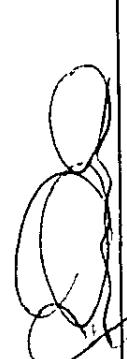
**B - Company Creditors**

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address	Amount of debt £
<b>Secured creditors</b>		
Mr and Mrs Ambrose	(Director)	<u>68,000,000.00</u>
<b>Total secured creditors</b>		<u>68,000,000.00</u>
 <b>Unsecured creditors</b>		
Barker Gillette LLP	11-12 Wigmore Place, London, W1U 2LU	446 64
Matheson Solicitors	70 Sir John Rogersons Quay, Dublin 2, Ireland	21,108 13
Ulralase Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	1,735,565 00
<b>Total unsecured creditors</b>		<u>1,757,119.77</u>
 <b>Total Creditors</b>		<u>69,757,119.77</u>



Date 19 November 2013

Signature 

C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £
Ultralase Optimax Group Limited		Ordinary	100 100	1 00 100.00	100 00 100.00

Date 19 November 2013

Signature

