

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to section 95/99 of the Insolvency Act
1986

To the Registrar of Companies

S.95/99

For Official Use

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Company Number

07046940

(a) Insert full name of
company

Name of Company
(a) CLVC Group Limited

(b) Insert full name and
addresses

I/We (b)
Simon Harris
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

Mark Supperstone
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's
affairs as at (c)

Signed



Date 21 November 2013

Presenter's name,
address and reference
(if any)

ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

For Official Use

Liquidation Section

Post Room

TUESDAY



A2LXFBEP

A05

26/11/2013

#129

COMPANIES HOUSE

Statement of Affairs

Name of Company
CLVC Group Limited

Company number
07046940

(a) Insert name
and address of
registered office
of the company

Statement as to the affairs of (a) CLVC Group Limited

96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK

(b) Insert date

On the (b) 19 November 2013, the date that the Company entered Liquidation

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of
the affairs of the above named company as at (b) 19 November 2013
the date that the company entered liquidation

Full name John Rabone

Signed 


Dated 19 November 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Goodwill	<u>17,209,623</u>	<u>-</u>
Total assets subject to fixed charge	<u>17,209,623</u>	<u>-</u>
Less amounts owing under fixed charge	<u>(68,000,000)</u>	<u>(68,000,000)</u>
Fixed charge surplus / (deficit)	<u>(50,790,377)</u>	<u>(68,000,000)</u>
Assets subject to floating charge		
Cash	-	-
Intercompany debtors	127,499	-
Plant and equipment	-	-
Fixtures and fittings	-	-
Other	<u>-</u>	<u>-</u>
Total assets subject to floating charge	<u>127,499</u>	<u>-</u>
Uncharged assets		
Other	<u>-</u>	<u>-</u>
Total uncharged assets	<u>-</u>	<u>-</u>
Estimated total assets available to preferential creditors	<u><u>127,499</u></u>	<u><u>-</u></u>

Signature


Date


19 NOVEMBER 2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors	-
Preferential creditors	
Employees	-
Redundancy Payments Office	-
Total preferential claims	-
Estimated surplus/(deficit) as regards preferential creditors	-
Estimated prescribed part of net property where applicable (carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges (b/f from fixed charge shortfall)	68,000,000
Estimated surplus/(deficit) of assets after floating charges	(68,000,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	(68,000,000)
Unsecured claims	
Trade creditors	21,555
Employees	-
Related party creditors	1,735,565
HM Revenue & Customs	-
Total unsecured claims	1,757,120
Estimated surplus/(deficit) as regards non-preferential creditors	(69,757,120)
Issued and called up capital	
Ordinary shares	100
Total shareholding	100
Estimated total (deficit)/surplus as regards members	(69,757,220)

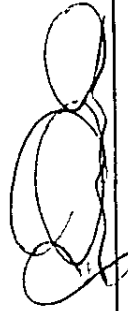
Signature
Date


19 November 2013

B - Company Creditors

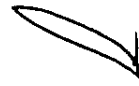
Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address	Amount of debt £
Secured creditors		
Mr and Mrs Ambrose	(Director)	68,000,000.00
Total secured creditors		68,000,000.00
Unsecured creditors		
Barker Gillette LLP	11-12 Wigmore Place, London, W1U 2LU	446.64
Matheson Solicitors	70 Sir John Rogersons Quay, Dublin 2, Ireland	21,108.13
Ultralase Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	1,735,565.00
Total unsecured creditors		1,757,119.77
Total Creditors		69,757,119.77



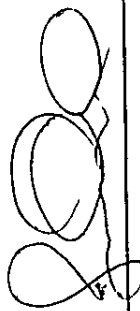
Signature

Date 19 November 2013



C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £
Ultralase Optimax Group Limited		Ordinary	100	1 00	100 00
			100		100.00



Signature

Date 19 November 2013