

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

07186871

Name of Company

Exponent (Rainbow) SPV 4 Limited

I / We

Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Michael James Wellard
Tower Bridge House
St Katharine's Way
London
E1W 1DD

the liquidator(s) of the above named company attach a statement of the company affairs
as at 10 April 2014

Signed



Date

10 April 2014

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref SPV4001/GZH/MJW/NW/SZG/JZB

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	Post Room	A36
 A35VSLKP* 15/04/2014 #128 COMPANIES HOUSE		

Statement of Affairs

Statement as to affairs of

Exponent (Rainbow) SPV 4 Limited

on the 10 April 2014 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

Craig Vickery

Signed

Craig Vickery

Dated

10/4/14

A36

"A36VSLJL"
15/04/2014
COMPANIES HOUSE

#123

Exponent (Rainbow) SPV 4 Limited
Statement Of Affairs as at 10 April 2014

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Assets subject to floating charge		
Uncharged assets		
Estimated total assets available for preferential creditors		NIL

Signature

Jim

Date 10/4/14

Exponent (Rainbow) SPV 4 Limited
 Statement Of Affairs as at 10 April 2014

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	NIL
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	NIL
Debts secured by floating charge pre 15 September 2003	NIL
Other Pre 15 September 2003 Floating Charge Creditors	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	NIL
Debts secured by floating charges post 15 September 2003	NIL
Estimated deficiency/surplus of assets after floating charges	NIL
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Inter-company liabilities	961,017 00
Loan Notes	280,744,348 00
	281,705,365 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(281,705,365 00)
Estimated deficiency/surplus as regards creditors	(281,705,365 00)
Issued and called up capital	
Ordinary Shareholders	100 00
	100 00
Estimated total deficiency/surplus as regards members	(281,705,465 00)

Signature

Wim

Date

10/4/14

Mazars LLP
Exponent (Rainbow) SPV 4 Limited
B - Company Creditors

Key	Name	Address	£
CE00	Exponent (Rainbow) SPV 3 Limited	c/o Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD	876,340.00
CE01	Exponent Private Equity Partners GP, LP	as nominee for Exponent Private Equity Partners, LP, 12 Henrietta Street, London, WC2E 8LH	60,264,549.00
CE02	Exponent Private Equity Partners GP II, LP	as nominee for Exponent Private Equity Partners II, LP, 12 Henrietta Street, London, WC2E 8LH	220,479,799.00
CN00	Night Realisations plc	c/o Ernst & Young LLP, 1 More London Place, London, SE1 2AF	84,677.00
4 Entries Total	4 Entries Total		281,705,365.00

Signature

Lily

Mazars LLP
Exponent (Rainbow) SPV 4 Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HE00	Exponent (Rainbow) SPV 1 Limited	c/o Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD	0	100	0	100
1	Entries Total					100

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Signature