

Rule 4 34-
CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

Form 4.20

S.95/99

To the Registrar of Companies

For official use

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Company Number

07212937

Insert full
name of
company

Name of company

MBM (London) Limited

Insert full
name(s) and
address(es)

We
Nicholas Wood
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Kevin Hellard
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Insert date


The joint liquidators of the above named company attach a statement of the
company's affairs as at 23 February 2015

Signature

Date

24/2/15

Presenter's
name, address
and reference
(if any)

WEDNESDAY	For Official Use	
		
QIQ	*Q41YQQ80* 25/02/2015	#65

Statement of Affairs

Statement as to affairs of MBM (London) Limited

on the 23 February 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name CHRISTINE CULMER

Signed Christine Culmer

Dated 23 FEBRUARY 2015

Assets

Assets subject to floating charge

Cash at bank

Shares in MBM Sarl

Amount due from Stephen Niel-Mee

Other debtors

Uncharged assets

Estimated total assets available for preferential creditors

Signature Andrew Cole Date 23/2/2015

Book Value £	Estimated to Realise £
0	0
1	0
162,096	0
10,104	0
	0

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0.00
Liabilities		
Preferential creditors -	0 00	
Estimated deficiency/surplus as regards preferential creditors	£	0 00
Estimated prescribed part of net property where applicable (to carry forward)	0 00	
Estimated total assets available for floating charge holders	£	0 00
(Debts secured by floating charges	(589,638)	
Estimated deficiency/surplus of assets after floating charges	£	(589,638)
Estimated prescribed part of net property where applicable (brought down)	£ 0 00	
Total assets available to unsecured creditors	£	(589,638)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(2,283,829)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(2,873,457)
Shortfall to floating charge holders (brought down)	£	
(Estimated deficiency/surplus as regards creditors		
Issued and called up capital	£	(2,873,457) (1,000)
Estimated total deficiency/surplus as regards members	£	(2,874,457)

Signature *Pauline Oliver*

Date 23/2/2015

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Muir Beddall Mise Sarl	30 Bis Rue de la Veil Abreuvoir, 78100 Saint Germain, Paris France	2,283,387 ¹			
HSBC Private Bank	78 St James' Street, London SW1A 1JB	589,638 ²	Personal guarantee given by Stephen Niel-Mee Floating charge of the assets of the Company	1/2/2013	£5,554,233
Defries Weiss (Accountants) Limited	311 Ballards Lane, North Finchley, London N12 8LY	432			

Signature Pauline Power Date 28/2/2015

¹ Actual amount of debt is €3,082,572 and has been converted at £1 €1 35

² Actual amount of debt is €796,011 03 and has been converted at £1 €1 35