

S.95|99

STATEMENT OF COMPANY'S AFFAIRS

Pursuant to Section 95/99 of the Insolvency Act 1986

For official use

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Company Number

07379177

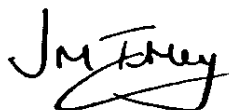
To the Registrar of Companies Company Number

ONE D SPV 3 LIMITED

[Insert full name(s) and address(es)]

I, J M Titley of Leonard Curtis, Hollins Mount, Hollins Lane, Bury, BL9 8DG, the Joint Liquidator of the above named Company, attach a statement of the Company's affairs as at 02 April 2014

Signed



Date 02 April 2014

Presentor's name, address and reference (if any)

Leonard Curtis
Hollins Mount
Bury
BL9 8DG
For official use

For official use

SATURDAY



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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

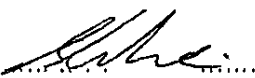
ONE D SPV 3 LIMITED

on the **02 April 2014** being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name STEVEN WISE

Signed 

Dated 02/4/14

DIRECTOR'S ESTIMATED STATEMENT OF AFFAIRS AS AT 02 APRIL 2014

	Note	Book value		Estimated to Realise	
		£	£	£	£
Assets Specifically Pledged					
None	1	Nil		Nil	
Less. 1 st charge holder	1	(Nil)		(Nil)	
Less 2 nd charge holder	1	(Nil)		(Nil)	
Surplus/(Shortfall) regards charge holder		<u>Nil</u>		<u>Nil</u>	
Assets Not Specifically Pledged					
None	2	<u>Nil</u>		<u>Nil</u>	
			Nil		Nil
Preferential Creditors					
Employee Claims / ERA 2006 Claims (est)	3		<u>(21,000)</u>		<u>(21,000)</u>
Net Property available for Prescribed Part*			<u>(21,000)</u>		<u>(21,000)</u>
Less Prescribed Part	4		<u>(N/a)</u>		<u>(N/a)</u>
Available for Floating Charge Creditor			<u>(21,000)</u>		<u>(21,000)</u>
Shortfall as regards charge holder			<u>(Nil)</u>		<u>(Nil)</u>
Shortfall c/fwd - Employee claims / ERA 2006			<u>(21,000)</u>		<u>(21,000)</u>
Add Prescribed Part	4		<u>N/a</u>		<u>N/a</u>
Available for Ordinary Unsecured Creditors			<u>Nil</u>		<u>Nil</u>
Ordinary Unsecured creditors					
Shortfall b/fwd. - Employee claims / ERA 2006		(21,000)		(21,000)	
Employee Claims / ERA 2006 Claims (est)	3	(42,000)		(42,000)	
H M Revenue & Customs - PAYE / NI (est)	5	(29,552)		(29,552)	
Connected Creditors (est)	6	(58,628)		(58,628)	
Trade and Expense Creditors (est)	7	<u>(5,029)</u>		<u>(5,029)</u>	
Total Ordinary Unsecured Creditors			<u>(156,209)</u>		<u>(156,209)</u>
Estimated Deficiency as regards Creditors			<u>(156,209)</u>		<u>(156,209)</u>
Issued share capital			<u>(1)</u>		<u>(1)</u>
Estimated Deficiency as regards Members			<u>(156,210)</u>		<u>(156,210)</u>

Signed



Mr Steven Wise

02 April 2014

NOTES TO THE ESTIMATED STATEMENT OF AFFAIRS

All book values have been taken from the Company's latest financial information or from valuations obtained from independent valuation agents. It should be noted that no provision has been made for the costs of preparation of the same, the costs of convening the meetings of members and creditors, agents' costs or the costs and expenses of the Liquidation.

1. Assets Specifically Pledged

The Company has no assets that are subject to a fixed charge.

Centric SPV 1 Limited holds a fixed and floating charge created on 24 October 2010.

Richard Ian Hughes holds a fixed and floating charge created on 23 September 2010.

2. Assets Not Specifically Pledged

The Company has no chattel assets and utilised assets owned by connected companies.

3. Preferential creditors

The Company had 14 employees who will be entitled to claim arrears of pay and holiday pay (subject to certain limits) from the Redundancy Payments Office ("RPO") (a government department). The RPO will then lodge a preferential claim against the Company in respect of the payments it has made. Preferential claims have been estimated for the purposes of the statement of affairs.

Employees will also be able to lodge redundancy claims and compensation claims as a result of not receiving statutory notice of redundancy with the RPO. These claims will also be paid by the RPO (subject to certain limits), who will lodge an unsecured claim against the Company. Non-preferential claims have been estimated for the purposes of the statement of affairs.

4. Prescribed Part

The Insolvency Act 1986 provides that, where a company has created a floating charge after 15 September 2003, a *prescribed part* of the company's net property must be made available to the unsecured creditors and not be distributed to the floating charge holder except in so far as it exceeds the amount required for the satisfaction of unsecured claims.

The method of calculating the prescribed part is given below:

Where the net property exceeds £10,000

50% of the first £10,000, plus 20% of the property which exceeds £10,000, up to a maximum prescribed part of £600,000.

As the Company has no outstanding liabilities under post-Enterprise Act charges, there will be no requirement to set aside a prescribed part in this case.

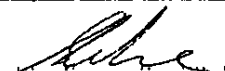
5. HM Revenue & Customs – PAYE / NI

The liability to HMRC in respect of unpaid PAYE, NIC has been extracted from the Company's books and records as provided by the director. The amounts shown should not be regarded as agreed.

6. Connected Creditors

Details of the connected creditor Optimum Dental Laboratories Limited has been extracted from the Company's books and records as provided by the director. A detailed list of these amounts has been provided at Appendix III. The amounts shown should not be regarded as agreed.

Signed



Mr Steven Wise

02 April 2014

NOTES TO THE ESTIMATED STATEMENT OF AFFAIRS (Cont.)

7. Trade and Expense Creditors

Details of the Company's trade and expense creditors have been extracted from the Company's books and records as provided by the directors and / or the Company's advisors. A detailed list of these amounts has been provided at Appendix III. The amounts shown should not be regarded as agreed.

Signed



Mr Steven Wise

02 April 2014

SCHEDULE OF CREDITORS

See attached list

Signed



Mr Steven Wise

02 April 2014

B - Company Creditors

Q167Q One D SPV 3 Limited

Code	Name & Address	Amount of Debt
C0001	Opus Energy Royal Pavillion 2 Summerhouse Road Northampton NN3 6BJ	810.00
C0002	Yorkshire Water Services Limited Western House Halifax Road Bradford BD6 2SZ	1,626 00
C0003	Champion Accountants LLP 1 Worsley Court High Street Worsley Manchester M28 3NJ	1,093 00
C0004	Optimum Dental Lacountones Limited Lester House 21 Broad Street Bury BL9 0DA	58,628 00
C0005	HMRC - PAYE / NIC Accounts Office Cumbernauld Cumbernauld Glasgow G67 1YZ	29,552.00
C0006	Redundancy Payments Office (Pref) PO Box 15424 83 Hagley Road Cobalt Square Birmingham B16 6JJ	42,000 00
C0007	Redundancy Payments Office PO Box 15424 83 Hagley Road Cobalt Square Birmingham B16 6JJ	21,000 00
C9999	University of Leeds Leeds LS2 9JT	1,500 00
		£156,209.00

Signature



Date

02/04/14