

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Actimax Midco Limited	Company number 07489483
In the High Court of Justice Chancery Division Companies Court	Court case number 976 of 2014

(a) Insert full name(s) and address(es) of administrator(s)

We
M N Cropper
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

F J Gray
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

A C O'Keefe
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

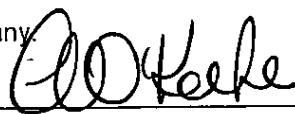
attach a copy of -

*Delete as applicable

the statement of affairs,

in respect of the administration of the above company.

Signed


Joint Administrator

Dated

06/03/2014

Contact Details*

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Suzie Friedrich
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

DX Number

+44 (0) 161 838 4500
DX Exchange

FRIDAY



A25

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07/03/2014

#323

COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

Statement of affairs

Name of Company
Actimax Midco Limited

Company number
07489483

In the High Court of Justice
Chancery Division
Companies Court

Court case number
976 of 2014

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of (a) Actimax Midco Limited, 1
Yardley Business Park, Luckyn Lane, Basildon, Essex, SS14
3GL

(b) Insert date

on the (b) 7 February 2014
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) 7 February 2014 the date that the company entered administration

Full name Philip Shapiro

Signed



Dated

04/03/2014

A - Summary of Assets

ASSETS

Assets subject to fixed charge
Investment in Actimax Acquisitions Ltd

Less Due to secured creditor

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge

Intercompany - Actimax Acquisitions Ltd

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
850,000	-
850,000	-
(3,500,000)	(3,500,000)
(2,650,000)	(3,500,000)
3,863,929	-
3,863,929	-

Signature



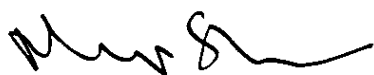
Date

04/03/2014

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	
Shortfall to secured creditor	(3,500,000)
Estimated deficiency/surplus of assets after floating charges	(3,500,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Other Unsecured creditors	(8,306,801)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(8,306,801)
Shortfall to floating charge holders (brought down)	(3,500,000)
Estimated deficiency/surplus as regards creditors	(11,806,801)
Issued and called up share capital	
Ordinary Shares	(8,500)
Share Premium	(841,500)
Estimated total deficiency/surplus as regards members	(12,656,801)

Signature



Date

04/03/2014

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

Signature _____

Date 04/03/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No Of shares held	Nominal Value	Details of shares held
Actimax Holdings Ltd	C/O ZOLFO COOPER THE ZENITH BUILDING 26 SPRING GARDENS MANCHESTER M2 1AB	850,000	£0.01	Ordinary Shares
TOTALS			850,000	£1

Signature [Signature] Date 04/03/2014