

S.95/99

Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986

To the Registrar of Companies

For Official Use

Name of Company

Company Number

Penguins UK Associates Limited

We,

Alexander Kinninmonth

Baker Tilly Restructuring and Recovery LLP

Highfield Court, Tollgate

Chandlers Ford

Eastleigh SO53 3TZ

Duncan Beat

Baker Tilly Restructuring and Recovery LLP

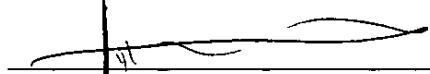
75 Springfield Road

Chelmsford

CM2 6JB

the liquidator(s) of the above-named company attach a statement of the company's affairs as at 5 August 2015

Signed

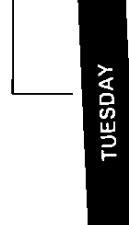


Duncan Beat

Dated 29 July 2015

Baker Tilly Restructuring and Recovery LLP
 Highfield Court, Tollgate
 Chandlers Ford
 Eastleigh
 SO53 3TZ

For Official Use	
Insolvency Sect	Post Room



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 COMPANIES HOUSE

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Statement of Affairs**PENGUINS UK ASSOCIATES LIMITED**

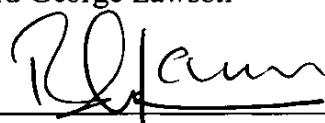
Statement as to affairs of Penguins UK Associates Limited on the 5th day of August 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Bernard George Lawson

Signed



Dated

5 | 8 | 2015

A - SUMMARY OF ASSETS

	Book Value £	Estimated to Realise £
Assets Subject to Specific Charge		-
Assets Subject to Fixed Charge		-
Assets Subject to Floating Charge		-
Assets not Subject to Charge		
Intercompany Debtors	2,219,680	1
Available to preferential creditors	2,219,680	1

Signature W.Ken Date 5/8/2015

A1 – SUMMARY OF LIABILITIES

	Estimated to Realise
	£
Estimated total assets available for preferential creditors	1
Liabilities	-
Estimated Surplus (Deficiency) as regards preferential creditors	1
Estimated total assets available for floating charge holders	1
Debts secured by floating charge	0
Total assets available to unsecured creditors	1
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Associated Creditors	(500)
HM Revenue and Customs	(32,189)
Trade and Expense Creditors	(420,000)
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)	(452,689)
Share Capital	(452,688)
Ordinary	(100)
Estimated Surplus (Deficiency) as regards members	(100)
	<u>(452,788)</u>

Signature R. K. C. C. C.

Date 5/8/2015

B COMPANY CREDITORS - PENGUINS UK ASSOCIATES LIMITED

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
HM Revenue & Customs	Enforcement & Insolvency, Durrington Bridge House Barrington Road Worthing BN12 4SE	0 00			0 00
HM Revenue & Customs	ICHU, Rm BP3202 Warkworth House, Benton Park View Longbenton Newcastle Upon Tyne NE98 1YX	32,189 00			0 00
Lawson, B (Mr)	15 Grosvenor Crescent Mews London SW1X 7EU	500 00			0 00
Zina Global Ltd	PO Box 438, Palm Grove House, Road Town, Tortola BRITISH VIRGIN ISLANDS	420,000 00			0 00

Signature R. J. Lewis Date 28/01/2015

C SHAREHOLDERS - PENGUINS UK ASSOCIATES LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Mr MP White	207 Regent Street 3rd Floor London W1B 3HH	Ordinary	100	100	1 00	100 00
							Total. 100 00

Signature Stefan Date 5/8/2015
Signature Stefan Date 5/8/2015