

S.95/99**Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

For Official Use

--	--	--

Name of Company

Company Number**07783988****Water Babies Musical UK Limited**

We,
Chris Cooke
Baker Tilly Restructuring and Recovery LLP
The Pinnacle
170 Midsummer Boulevard
Milton Keynes MK9 1BP

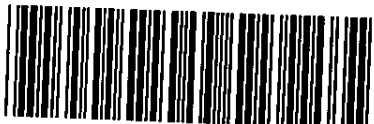
Graham Bushby
Baker Tilly Restructuring and Recovery LLP
The Pinnacle
170 Midsummer Boulevard
Milton Keynes MK9 1BP

the liquidator(s) of the above-named company attach a statement of the company's affairs as at 27 January 2015

Signed
Chris Cooke

Graham Bushby

Dated 28 January 2015
Baker Tilly Restructuring and Recovery LLP
The Pinnacle
170 Midsummer Boulevard
Milton Keynes MK9 1BP
Ref CRC\XSC\SMDLML

For Official Use	
Insolvency Sect	Post Room
FRIDAY	 *A405Y01S* A32 30/01/2015 #73 COMPANIES HOUSE

Statement of Affairs

WATER BABIES MUSICAL UK LIMITED

Statement as to affairs of Water Babies Musical UK Limited ✓

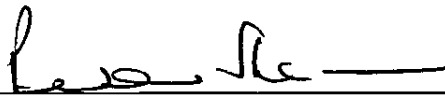
on the 27th day of January 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Peter Shaw

Signed

_____

Dated

27/1/15_____

A - SUMMARY OF ASSETS

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Script musical score and lyrics	0	1
Sets, props and costumes	0	1
	<u>0</u>	<u>2</u>
Amount due to chargeholder		(122,000)
Shortfall to Chargeholder		<u>(121,998)</u>
Assets not specifically pledged		
Cash at Bank	11,611	11,611
VAT Refund	605	605
	<u>12,216</u>	<u>12,216</u>
Available to preferential creditors	0	0

Signature

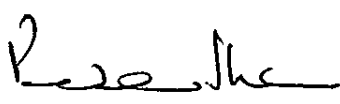


Date

27/1/15

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	<u>£</u>	<u>£</u>
Estimated total assets available for preferential creditors		12,216
Liabilities		0
Estimated Surplus (Deficiency) as regards preferential creditors		<u>12,216</u>
Estimated total assets available for floating charge holders		<u>12,216</u>
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		(22,846)
Shortfall to chargeholder c/d		<u>(121,998)</u>
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)		(132,628)
Share Capital Ordinary	(996,721)	(996,721)
Estimated Surplus (Deficiency) as regards members		<u><u>(1,129,349)</u></u>

Signature 

Date 27/1/15

B COMPANY CREDITORS - WATER BABIES MUSICAL UK LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Paul Matthew Storage	Q House Steyning Way Southern Cross Trading Estate, Bognor Regis West Sussex PO22 9SB	3,120			0 00
Phillip Dinnes Accountants Limited	115 S Road, Taunton Somerset TA1 3EA	496 39			0 00
Richard Blake	c/o Baker Tilly Restructuring & Recovery LLP, 170 Midsummer Boulevard, Central Milton Keynes, MK9 1BP	10,181 74			0 00
Shaw, Peter (Mr)	c/o Baker Tilly Restructuring & Recovery LLP, 170 Midsummer Boulevard, Central Milton Keynes, MK9 1BP	8,867 37			0 00
Woodside Corporate Services Limited	4th Floor, 50 Mark Lane, London EC3R 7QR	180 00			0 00
Ms Joanna Cecil	c/o Baker Tilly Restructuring & Recovery LLP, 170 Midsummer Boulevard, Central Milton Keynes, MK9 1BP	122,000	Charge over title and such assets	23 April 2013	122,000

C SHAREHOLDERS - WATER BABIES MUSICAL UK LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Adam Lee Bryant	Redacted	Ordinary	1 00	15750	1 00	15,750 00
	Alan Michael	Redacted	Ordinary	1 00	200	1 00	200 00
	Anans Sodha	Redacted	Ordinary	1 00	10	1 00	10 00
	Andrew Froggatt	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Andrew Jonathan Stone	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Andrew Maynard	Redacted	Ordinary	1 00	500	1 00	500 00
	Andrew William Guy Sykes	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Archerwest Limited	Combe Park Huish Champflower Wiveliscombe Somerset TA4 2BY	Ordinary	1 00	60000	1 00	60,000 00
	Archibad Gavin Hamilton	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Benjamin Pitts	Redacted	Ordinary	1 00	50	1 00	50 00
	Bernard Oster	Redacted	Ordinary	1 00	1000	1 00	1,000 00
	Brian Boothroyd	Redacted	Ordinary	1 00	250	1 00	250 00
	Carol Rosalind Le Vay Lawrence	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Caroline Anne Elizabeth Owen	Redacted	Ordinary	1 00	42200	1 00	42,200 00
	Charles Christopher Fleetwood Fuller	Redacted	Ordinary	1 00	52500	1 00	52,500 00
	Charlotte Lucy Victoria Asprey	Redacted	Ordinary	1 00	21000	1 00	21,000 00
	Charlotte Sarah Levay Collins	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Claire Cudden	Redacted	Ordinary	1 00	5000	1 00	5,000 00
	Colin Wood	Redacted	Ordinary	1 00	10	1 00	10 00
	David Alfred	Redacted	Ordinary	1 00	250	1 00	250 00
	David Cooper	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	David Edgar Alexander Wood	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	David Wyness	Redacted	Ordinary	1 00	500	1 00	500 00
	Edward John Chauncey Cartwright	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Fion Ross	Redacted	Ordinary	1 00	300	1 00	300 00
	Garth Milne	Redacted	Ordinary	1 00	40000	1 00	40,000 00
	Gerard Nevile Marke Fane Trefusis Clinton	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Gilliam Steedman	Redacted	Ordinary	1 00	500	1 00	500 00
	Glen Douglas William Swire	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Gregory Brown	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Hamish Anderson	Redacted	Ordinary	1 00	5000	1 00	5,000 00
	Helen Green	Redacted	Ordinary	1 00	200	1 00	200 00

Signature _____

Date _____

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Hugh Malone	Redacted	Ordinary	1 00	5000	1 00	5,000 00
	Huw Nathan Roberts	Redacted	Ordinary	1 00	15750	1 00	15,750 00
	Ian Gordon Ferrier Mavor	Redacted	Ordinary	1 00	20000	1 00	20,000 00
	James Algernon Smith-Maxwell	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	James Hay Pension Trustees Limited Ref 13694	Dunn's House St Paul's Road Salisbury SP2 7BF	Ordinary	1 00	75000	1 00	75,000 00
	James Michael Layton	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Jim Kirkpatrick	Redacted	Ordinary	1 00	20	1 00	20 00
	Joanne Cecil	Redacted	Ordinary	1 00	60000	1 00	60,000 00
	John Alfred Stoddard Nas	Redacted	Ordinary	1 00	21000	1 00	21,000 00
	John Pitkin	Redacted	Ordinary	1 00	5000	1 00	5,000 00
	John Robert Polk	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	John Wenworth Roskill	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Jon Dodd	Redacted	Ordinary	1 00	10	1 00	10 00
	Jonathon Brackenbury	Redacted	Ordinary	1 00	26250	1 00	26,250 00
	Julian Conway Downing	Redacted	Ordinary	1 00	15750	1 00	15,750 00
	Justin Frank Alexander Baring	Redacted	Ordinary	1 00	15750	1 00	15,750 00
	Karen Heather	Redacted	Ordinary	1 00	1000	1 00	1,000 00
	Katherine emma Chetwood	Redacted	Ordinary	1 00	26250	1 00	26,250 00
	Kayley Hackshaw	Redacted	Ordinary	1 00	40	1 00	40 00
	Keng Shing Ng	Redacted	Ordinary	1 00	100	1 00	100 00
	Lavinia Sheila Gerard Leigh	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Leigh Gordon Davis Smart	Redacted	Ordinary	1 00	31650	1 00	31,650 00
	Lucy Heathcoat-Amory	Redacted	Ordinary	1 00	500	1 00	500 00
	Lynn Strugnell	Redacted	Ordinary	1 00	10	1 00	10 00
	Margaret Anne Gabb	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Mark Field	Redacted	Ordinary	1 00	50	1 00	50 00
	Mark Holleman	Redacted	Ordinary	1 00	500	1 00	500 00
	Mark John Tiernan	Redacted	Ordinary	1 00	15750	1 00	15,750 00
	Mark Slattery	Redacted	Ordinary	1 00	20	1 00	20 00
	Martin Healy	Redacted	Ordinary	1 00	200	1 00	200 00
	Michael Dennis Denman	Redacted	Ordinary	1 00	20000	1 00	20,000 00
	Michael Digby Pillans	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Michael Patton	Redacted	Ordinary	1 00	1000	1 00	1,000 00
	Mike Royston	Redacted	Ordinary	1 00	10	1 00	10 00
	Mr Hamish Anthony & Mrs Laura Jane Mackie	Redacted	Ordinary	1 00	31500	1 00	31,500 00
	Neil Simon Scott	Redacted	Ordinary	1 00	10000	1 00	10,000 00

Signature

Date

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Nigel John Frederick Cartwright	Redacted	Ordinary	1 00	5250	1 00	5,250 00
	Nortrust Nominees Limited A/C JPT01	50 Bank Street Canary Wharf London E14 5NT	Ordinary	1 00	5250	1 00	5,250 00
	Paul Christopher Ronald Wates	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Paul Granger	Redacted	Ordinary	1 00	21000	1 00	21,000 00
	Peter Jessel Le Vay Lawrence	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Peter Maurice Lister Banks	Redacted	Ordinary	1 00	21000	1 00	21,000 00
	Philip Migdale	Redacted	Ordinary	1 00	100	1 00	100 00
	Rachel Alexandra Le Vay Kriger	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Richard Barrow	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Richard James Corben	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Richard Michael Excell	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Richard Tapping	Redacted	Ordinary	1 00	1000	1 00	1,000 00
	Robin Crispin William Odey	Redacted	Ordinary	1 00	10500	1 00	10,500 00
	Roger Michael Gabb	Redacted	Ordinary	1 00	20000	1 00	20,000 00
	Sabah Shamsh	Redacted	Ordinary	1 00	30	1 00	30 00
	Samantha Margaret Keswick	Redacted	Ordinary	1 00	21000	1 00	21,000 00
	Simon Brooks	Redacted	Ordinary	1 00	100	1 00	100 00
	Suleiman Yahaya	Redacted	Ordinary	1 00	50	1 00	50 00
	Thomas Peter Shaw	Redacted	Ordinary	1 00	1	1 00	1 00
	Thomas Sparke	Redacted	Ordinary	1 00	10	1 00	10 00
	Timothy Peter Geoffrey Kitson	Redacted	Ordinary	1 00	10000	1 00	10,000 00
	Valerie Shaw	Redacted	Ordinary	1 00	600	1 00	600 00
	Victoria Claire Helen Morley	Redacted	Ordinary	1 00	15750	1 00	15,750 00
						Total:	996,721.00

Signature _____

Date _____