

The Insolvency Act 1986

Statement of Company's AffairsPursuant to section 95/99 of the Insolvency Act
1986**S.95/99**

To the Registrar of Companies

For Official Use

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Company Number

07861565

(a) Insert full name of
company

Name of Company

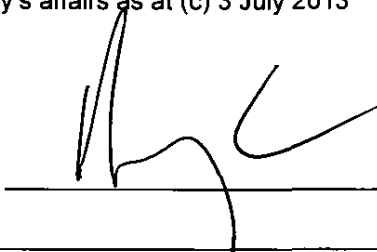
(a) Castlegate 665 Limited

(b) Insert full name and
addressesWe (b)
Stephen Paul Grant
Wilkins Kennedy LLP
Bridge House
London Bridge
London
SE1 9QRAnthony Malcolm Cork
Wilkins Kennedy LLP
Bridge House
London Bridge
London
SE1 9QR

(c) Insert date

the joint liquidators of the above-named Company attaches a statement of the
Company's affairs as at (c) 3 July 2013

Signed



Date 8 July 2013

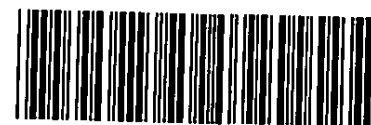
Presenter's name,
address and reference
(if any)Wilkins Kennedy LLP
Bridge House
London Bridge
London
SE1 9QR

For Official Use

Liquidation Section

Post Room

FRIDAY



A2CFRXV4

A11

12/07/2013

#151

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of Castlegate 665 Limited on the 3 July 2013 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

This Statement of Truth must be signed by a director when the rest of this form has been completed

I believe that the facts stated in this Statement of Affairs are true

Full Name MICHAEL COLLIS

Signed M. Collis

Dated 3/7/13

Castlegate 665 Limited

A – Summary of Assets

Assets

Book Value	Estimated to Realise
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Assets subject to fixed charge

Book Debt	971,512	0
Less fixed charge due to Catapult Growth Fund LP	(1,359,712)	(1,359,712)
Estimated shortfall as regards fixed charge	(388,200)	(1,359,712)

Assets

Estimated total assets available for preferential creditors

NIL

Signature



Date

31/7/13

A1 – Summary of liabilities

	Estimated to Realise
Estimated total assets available for preferential creditors (carried from page A)	NIL
Preferential creditors:	
	0
Total Preferential Claim	0
Estimated deficiency / surplus as regards preferential creditors	0
Estimated prescribed part of net property where applicable (to carry forward)	0
Estimated total assets available for floating charge holders	0
Debts secured by floating charges	1,359,712
Estimated deficiency/surplus of assets after floating charges	(1,359,712)
Estimated prescribed part of net property where applicable (brought down)	0
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Employees' Claims	0
Shortfall as regards floating charge	1,359,712
Estimated surplus / deficiency as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (1,359,712)
Issued and called up capital	
Ordinary	200,000
Ordinary "A"	85,715
Redeemable	300,000
	(585,715)
Estimated total deficiency / surplus as regards members	(1,945,427)

Signature

M. Bell

Date

31/7/13

B
COMPANY CREDITORS

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
HM Revenue & Customs	Debt Management, Enforcement & Insolvency, Durrington Bridge House, Barrington Road, Worthing, BN12 4SE	0 00			0
HM Revenue & Customs	Insolvency Claims Handling Unit, Room BP 3202, Benton Park View, Longbenton, Newcastle Upon Tyne, NE98 1ZZ	0 00			0
HM Revenue and Customs	5th Floor, Regian House, James Street, Liverpool, L75 1AD	0 00			0
Catapult Growth Fund LP	Malt House, 21 Narborough Wood Business Park, Desford Road, Enderby, Leicestershire LE19 4XT	1,359,711 71			
Totals		£1,359,711 71			0



Signature _____

Date 3/7/13

C
COMPANY MEMBERS

Name of shareholder or member	Address (with postcode)	Type of Share	No. of Shares	Nominal Value
Becky Haves	169 Oliver Street, Ampthill, Bedfordshire, MK45 2SF	Ordinary	500,000	£5,000 00
Catapult Growth Fund LP	Malt House, 21 Narborough Wood Business Park, Desford Road, Enderby, LE19 4XT	Ordinary "A"	8,571,500	£85,715 00
Catapult Growth Fund LP	Malt House, 21 Narborough Wood Business Park, Desford Road, Enderby, LE19 4XT	Redeemable	300,000	£300,000 00
Geoff Ambler	25 Avington, Great Holm, Milton Keynes, MK8 9DG	Ordinary	1,000,000	£10,000 00
Ian Thopson	26 Granary Road, East Hunsbury, Northamptonshire, NN4 0XA	Ordinary	3,000,000	£30,000 00
Mike Rose	Stowe's Kiln, 32 High Street, Potterspury, Northamptonshire, NN12 7PQ	Ordinary	2,000,000	£20,000 00
Stephen Keith Bolton	Doebank House, Doebank Drive, Avenue Road, Astwood Bank, Redditch, B96 6AT	Ordinary	9,000,000	£90,000 00
Steve Hill	Freshfields, Scures Hill, Nateley Scures, Hook, RG27 9JR	Ordinary	3,500,000	£35,000 00
Toby Evans	6 Pershore Croft, Monkston, Milton Keynes, MK10 9DQ	Ordinary	1,000,000	£10,000 00

M Call

Signature _____ Date 3/7/13